



The Reject Shop Limited

ABN 33 006 122 676
245 Racecourse Road
Kensington, Victoria, 3031
Australia

Ph: (03) 9371 5555

Fax: (03) 9372 1211

www.rejectshop.com.au

6 March 2020

Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dispatch of Entitlement Offer Booklet

The Reject Shop Limited (**TRS**) confirms that it has today completed the dispatch of its Entitlement Offer Booklet to eligible TRS shareholders in response to the fully underwritten 1 for 3.12 traditional non-renounceable pro rata entitlement offer announced on 27 February 2020, together with the personalised entitlement and acceptance form.

Questions

If eligible TRS shareholders have any questions in respect of the equity raising, please call the TRS Offer Information Line on 1300 365 969 (local call cost from within Australia) or +61 1300 365 969 (from outside Australia) between 8:30am and 5:30pm (Melbourne time) Monday to Friday. Alternatively, consult your stockbroker, accountant or other independent professional adviser.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Michael Freier". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Michael Freier
Company Secretary
The Reject Shop Limited