

10 March 2020

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Off-Market Takeover Bid for Keybridge Capital Limited (ASX: KBC)

Aurora Funds Management Limited (**Aurora**), as responsible entity for the Aurora Dividend Income Trust (**ADIT**) in accordance with section 633(1) item 8 of the *Corporations Act 2001 (Cth)*, gives notice that on 6 March 2020, it dispatched its Bidder's Statement dated 7 February 2020 and Supplementary Bidder's Statement dated 5 March 2020 in relation to its takeover bid for all of the ordinary shares in Keybridge Capital Limited (ACN 088 267 190) (**Keybridge**) (**Bid**).

The Bid is open for acceptance and ADIT encourages Keybridge shareholders to accept the Bid as soon as possible, noting however that the Bid currently remains conditional.

The Bid is currently scheduled to close at 7.00pm (AEST) on 6 April 2020, unless extended or withdrawn.

The release of the Bidder's Statement and this announcement is authorised by the Board of Aurora.

Yours faithfully



Mark Briglia
Company Secretary
Aurora Funds Management Limited as responsible entity for
Aurora Dividend Income Trust