### **Form 605**

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

 To Company Name/Scheme
 Kogan.com Ltd

 ACN/ARSN
 ACN 152 570 351

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on

The previous notice was given to the company on

16-Mar-2020

16-Mar-2020

The previous notice was dated <u>16-Mar-2020</u>

### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure				

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Funds AG	Uetibergstrasse 231, Zurich, 8045 Switzerland
Credit Suisse Securities (USA) LLC	11 Madison Avenue, New York, NY 10010
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse AG, Dublin Branch	Kilmore House, Spencer Dock, Park Lane, North Dock, Dublin 1, Ireland

# Signature

print name

Winston Loke capacity Authorised Signatory

sign here

date 19-Mar-2020

# Annexure "A"

## 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Data of shange	Person whose relevant	Nature of change	Consideration given	Class (6) and number	Person's votes
Date of change	interest changed	(4)	in relation to change (5)	of securities affected	affected
16-Mar-20	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure B of Notice	-220,000 Common Stock	-220,000
16-Mar-20	Credit Suisse Securities (Europe) Limited	Stock returned under OSLA	Refer to Annexure B of Notice	-126 Common Stock	-126
13-Mar-20	Credit Suisse Securities (USA) LLC	Stock borrowed under OSLA	Refer to Annexure B of Notice	340,000 Common Stock	340,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-42,800 Common Stock	-42,800
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-22,600 Common Stock	-22,600
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-244,543 Common Stock	-244,543
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-585 Common Stock	-585
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-70,000 Common Stock	-70,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-80,000 Common Stock	-80,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-70,000 Common Stock	-70,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-50,000 Common Stock	-50,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-180,000 Common Stock	-180,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-200,000 Common Stock	-200,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-50,000 Common Stock	-50,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-1,332 Common Stock	-1,332
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-2,023 Common Stock	-2,023

16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-2,350 Common Stock	-2,350
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-3,580 Common Stock	-3,580
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock borrowed under OSLA	Refer to Annexure B of Notice	126 Common Stock	126
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-80,000 Common Stock	-80,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-50,000 Common Stock	-50,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-13,062 Common Stock	-13,062
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-100,000 Common Stock	-100,000
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-131,600 Common Stock	-131,600
16-Mar-20	Credit Suisse Securities (USA) LLC	Stock returned under OSLA	Refer to Annexure B of Notice	-24,200 Common Stock	-24,200

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here		date	19-Mar-2020	
		M			

# Annexure "B"

This is Annexure "B" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)			
	print name	Winston Loke	capacity	Authorised Signatory	
	sign here		date	19-Mar-2020	
		M			

## Prescribed information Schedule Type of agreement Australian Securities Lending Agreement Credit Suisse Equities (Australia) Limited and Parties to agreement State Street Bank and Trust Company Transfer date 16-Mar-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

## Schedule

Type of agreement Overseas Securities Lending Agreement

Parties to agreement Credit Suisse (Europe) Limited and Bank of

New York Mellon

Transfer date 16-Mar-2020

Holder of voting rights Borrower

Are there any restrictions on voting rights? No

If yes, detail N/A

Scheduled return date (if any) N/A

Does the borrower have the right to return early? Yes

If yes, detail At Will

Does the lender have the right to recall early? Yes

If yes, detail With 4 business days prior notice.

Will the securities be returned on settlement? Yes

If yes, detail any exceptions

If an event of default occurs in respect of either the lender or the borrower, the obligation of the

borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and The Goldman Sachs Agency Lending 16-Mar-2020 Transfer date Borrower Holder of voting rights Are there any restrictions on voting rights? No If yes, detail N/A Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes With 4 business days prior notice or earlier If yes, detail upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the

lender to return securities or cash held by the

lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and State Street Bank and Trust and Company Transfer date 16-Mar-2020 Borrower Holder of voting rights Are there any restrictions on voting rights? No If yes, detail N/A Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes With 4 business days prior notice or earlier If yes, detail upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.

# Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and ESEC Transfer date 16-Mar-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes With 4 business days prior notice or earlier If yes, detail upon agreement Will the securities be returned on settlement? Yes If an event of default occurs in respect of either If yes, detail any exceptions the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information	
Schedule	
Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse Securities (USA) LLC and BlackRock Institutional Trust Company
Transfer date	16-Mar-2020
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 4 business days prior notice, unless Borrower and Lender agree to the contrary.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Credit Suisse Securities (USA) LLC and Parties to agreement Citibank N.A. Transfer date 16-Mar-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and The Bank of New York Mellon Transfer date 16-Mar-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No If yes, detail N/A Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will, unless Borrower and Lender agree to the contrary. Does the lender have the right to recall early? Yes With 4 business days prior notice or earlier If yes, detail upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.