



Carbon Revolution Limited

Geelong Technology Precinct
75 Pigdons Road
Waurin Ponds, 3216
Australia

ABN: 96 128 274 653



Automotive
TS 16949
SAI GLOBAL



Quality
ISO 9001
SAI GLOBAL



Environment
ISO 14001
SAI GLOBAL

23 March 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Carbon Revolution Limited (**Carbon Revolution**) has today issued fully paid ordinary shares in Carbon Revolution pursuant to the institutional placement announced on Wednesday, 18 March 2020.

Carbon Revolution confirms that:

- 1 Carbon Revolution has issued 16,666,667 fully paid ordinary shares in Carbon Revolution without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- 2 this notice is being given under section 708A(5)(e) of the Act;
- 3 as at the date of this notice, Carbon Revolution has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Carbon Revolution (accounting requirements); and
 - section 674 of the Act (continuous disclosure requirements); and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release by the Board of Directors of Carbon Revolution Limited

David Nock

Company Secretary

Carbon Revolution Limited