

ASX ANNOUNCEMENT

23 March 2020

Appendix 3E - Daily Share Buy-Back Notices

Capitol Health Limited (**Capitol** or **Company**) (ASX: CAJ) advises that due to an administrative oversight, the attached Appendix 3E for the share buy-back conducted on 19 March 2020 and 20 March 2020 have been lodged late.

The Company considers its current arrangements are adequate for ensuring timely and accurate notification, and that the failure to do so on this occasion was due to an administration oversight that delayed the filing of the appendices within the prescribed timeframe. The Company has nevertheless reviewed its procedures to ensure that it meets its disclosure obligations.

For further information, please contact:

Justin Walter
Managing Director & CEO
(03)9348 3333
investors@capitolhealth.com.au

This announcement is authorised for release to the market by the Board of Directors of Capitol Health Limited.

About Capitol Health

Capitol Health is a leading provider of diagnostic imaging and related services to the Australian healthcare market. Headquartered in Melbourne, Victoria, the Company owns and operates clinics throughout Victoria, Tasmania, and Western Australia. The Company's operational focus is on delivering a community-based infrastructure for radiologists and related medical practitioners to deliver optimal, efficient, accurate healthcare service outcomes for patients.

Capitol also has an investment in diagnostic imaging artificial intelligence through Enlitic Inc in the US.

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

CAPITOL HEALTH LIMITED

ABN/ARSN

117 391 812

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

18 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	48,044,044	1,200,000
4 Total consideration paid or payable for the shares/units	\$12,146,212.85	\$251,967.70

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.2950 Date: 8 Sep 2017 lowest price paid: \$0.1900 Date: 1 Mar 2019	highest price paid: \$0.2100 lowest price paid: \$0.2075 highest price allowed under rule 7.33: \$0.2491

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	On-market buy-back of up to 76,844,482 shares with 27,600,438 shares remaining.
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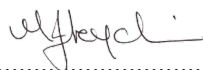
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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(Company secretary)

Date: 23 March 2020

Print name: Melanie Leydin

+ See chapter 19 for defined terms.

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Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

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18 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	49,244,044	200,000
4 Total consideration paid or payable for the shares/units	\$12,398,180.55	\$38,000.00

Appendix 3E
Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.2950 Date: 8 Sep 2017 lowest price paid: \$0.1900 Date: 1 Mar 2019	highest price paid: \$0.1900 lowest price paid: \$0.1900 highest price allowed under rule 7.33: \$0.2365

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares/units may still be bought back?

- | | |
|---|---|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | On-market buy-back of up to 76,844,482 shares with 27,400,438 shares remaining. |
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Date: 23 March 2020

Print name: Melanie Leydin

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