

Sensera Limited
ABN 73 613 509 041
Level 14, 440 Collins Street
Melbourne VIC 3000 Australia
+61 3 9820 6400
www.sensera.com

26 March 2020 Australian Securities Exchange (ASX) Announcement

Market Update

Sensera Limited (ASX: SE1, "Sensera"), an Internet of Things (IoT) solution provider, advises that in the current environment, it is no longer in a position to complete the proposed \$3.5m converting note issue by 31 March 2020, as indicated in earlier announcements.

Sensera advises that it is in default of a financial covenant under its debt facility with PURE Asset Management and Altor Capital Management. The covenant requires the company to maintain a minimum cash balance of \$1m at all times.

SE1 is now discussing alternative funding options and potential asset sales with its debt providers and other interested parties and will keep the market informed in accordance with its continuous disclosure obligations.

For more information, please contact:

Ralph Schmitt
Chief Executive Officer
+1 781 404 6500
info@sensera.com

Simon Peeke Investor Relations +61 404 443 323 speeke@sensera.com

About Sensera Limited (ASX: SE1):

Sensera is an Internet of Things (IoT) solution provider that delivers sensor-based products transforming real-time data into meaningful information, action and value. The company designs and manufactures hardware and software across the vertical technology spectrum from unique structures as MicroElectroMechanical Systems (MEMS) and sensors, as well as wireless networked systems and software that when combined, drive an entire IoT platform solution.

Shares in Sensera Limited (ASX: SE1) are traded on the Australian Securities Exchange (ASX). For more information, please visit our website: www.sensera.com.

Any forward-looking statements in this announcement are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management.