

27 March 2020

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

NOTICE PURSUANT TO 650D OF THE CORPORATIONS ACT 2001 (Cth)

Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Dividend Income Trust (ARSN 151 947 732) (**ADIT**), refers to the off-market takeover bid (**Offer**) dated 7 February 2020 and its Supplementary Bidders Statement dated 5 March 2020, for the fully paid ordinary shares in Keybridge Capital Limited (ACN 088 267 190) (**KBC**).

On 24 March 2020, Aurora announced that ADIT had freed its bid of all defeating conditions, including the Withdrawal Condition. As such, ADIT's Offer is now 7.0 cents per KBC ordinary share.

Please see enclosed notice pursuant to Section 650D of the Corporations Act 2001 (Cth).

This release was authorised by Aurora's board of Directors.

Yours faithfully,



John Patton
Company Secretary
Aurora Funds Management Limited

27 March 2020

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Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Dividend Income Trust (ARSN 151 947 732) (**ADIT**), refers to the off-market takeover bid (**Bid**) dated 7 February 2020 and its Supplementary Bidders Statement dated 5 March 2020, for the fully paid ordinary shares in Keybridge Capital Limited (ACN 088 267 190) (**KBC**).

Increase in Offer Consideration

In accordance with section 650D of the Corporation Act, ADIT gives notice that it varies its Bid so that the Bid Consideration is increased from 6.6 cents per KBC share to 7.0 cents per KBC share.

Authorisation

This notice is dated 27 March 2020, being the date it was lodged with ASIC. Neither ASIC nor any of its officers takes any responsibility for the contents of this notice.

This notice was authorised by Aurora's board of Directors.

Yours faithfully,



John Patton
Company Secretary
Aurora Funds Management Limited