

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Freehill Mining Limited

ACN/ARSN 091 608 025

1. Details of substantial holder (1)

Name Samuel William Duddy

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 21 January 2020

The previous notice was given to the company on 3 May 2019

The previous notice was dated 3 May 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	130,359,482	16.08%	190,432,857	13.71%*

* Reduction of voting power is the result of various diluting share issues by the Company.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7/02/20 – 27/03/20	S. W. Duddy Investments Pty Ltd	On-market acquisitions	\$73,785.12	2,707,000 fully paid ordinary shares	2,707,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Samuel William Duddy	Samuel William Duddy	Samuel William Duddy	Direct holding	20,213,500 Ordinary Shares	1.45%

Samuel William Duddy	Duddy Investment Pty Ltd as trustee for the Sam Duddy Family Trust	Duddy Investment Pty Ltd (ACN 121 062 020) as trustee for the Sam Duddy Family Trust	Indirect holding (Samuel Duddy is a director of Duddy Investment Pty Ltd and a beneficiary of the Sam Duddy Family Trust)	142,217,279 Ordinary Shares	10.21%
Samuel William Duddy	S. W. Duddy Investments Pty Ltd	S. W. Duddy Investments Pty Ltd	Indirect holding (Samuel Duddy is a director of S. W. Duddy Investments Pty Ltd)	13,552,078 Ordinary Shares	0.97%
Samuel William Duddy	Lillypilly Investments – Pinkenba Pty Ltd (ACN 168 305 039)	Lillypilly Investments – Pinkenba Pty Ltd (ACN 168 305 039)	Indirect holding (Samuel Duddy is a director of Lillypilly Investments – Pinkenba Pty Ltd)	15,000,000 Ordinary Shares	1.08%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Duddy Investment Pty Ltd (ACN 121 062 020)	Entity ceased to have a relevant interest in the Company as a result of off-market transfers to other associates of the substantial holder.
Lillypilly Investments – Pinkenba Pty Ltd (ACN 168 305 039)	Entity obtained a relevant interest in the Company as a result of off-market transfers from other associates of the substantial holder.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Samuel William Duddy	6 Lillypilly Court, Middle Ridge QLD 4350
Duddy Investment Pty Ltd as trustee for the Sam Duddy Family Trust	6 Lillypilly Court, Middle Ridge QLD 4350
S. W. Duddy Investments Pty Ltd	6 Lillypilly Court, Middle Ridge QLD 4350
Lillypilly Investments – Pinkenba Pty Ltd (ACN 168 305 039)	6 Lillypilly Court, Middle Ridge QLD 4350

Signature

print name **Samuel William Duddy**

capacity **DIRECTOR**

sign here

Date 30/03/2020

