



Market Announcement

1 April 2020

Osprey Medical Inc. (ASX: OSP) – Trading Halt

Description

The securities of Osprey Medical Inc. ('OSP') will be placed in trading halt at the request of OSP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 April 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Adviser, Listings Compliance (Melbourne)

1 April 2020

Ms Melissa Kostopoulos
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By email:
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tradinghaltsmelbourne@asx.com.au

Dear Ms Kostopoulos


Osprey Medical Inc. (ASX:OSP) (Osprey) – Request for Trading Halt

Osprey requests a trading halt in its CHESS Depositary Instruments (**CDIs**) with effect from prior to commencement of trading today, 1 April 2020.

In accordance with Listing Rule 17.1, Osprey provides the following information in relation to the request:

1. The trading halt is requested pending an announcement by Osprey in relation to a proposed capital raising.
2. Osprey requests that the trading halt remain in place until the earlier of open trade on 3 April 2020 or the release of an announcement by Osprey regarding the proposed capital raising.
3. Osprey is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of Osprey's CDIs in relation to the proposed capital raising.
4. Osprey confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "B. Case", followed by a horizontal line.

Brendan Case
Australian Secretary