

Market Announcements Office
Australian Securities Exchange
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

1 April 2020

Dear Sir/Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Webjet Limited (ACN 002 013 612) (**Webjet**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84, ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 and ASIC Instrument [20/0311].

Webjet announced on 1 April 2020 a pro-rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 1 new fully paid ordinary Webjet share (**New Share**) for every 1 Webjet share held at 7.00pm (Sydney time) on 3 April 2020 by Webjet shareholders with a registered address in Australia or New Zealand and certain other jurisdictions in which Webjet has decided to extend the Entitlement Offer.

A retail entitlement offer booklet will be dispatched to eligible retail shareholders on 8 April 2020.

Webjet confirms that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Webjet Limited has complied with:
 - (1) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (2) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708AA(8) or section 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7) of the Act; and
- (e) the potential effect that the Entitlement Offer will have on the control of Webjet and the consequences of that effect, will depend on a number of factors, including investor demand and the extent to which eligible shareholders take up their entitlements. However, given the structure of the Entitlement Offer as a partially underwritten pro-rata issue and the current level of substantial holdings (based on substantial holding notices that have been lodged on or prior to the date of this notice), the Entitlement Offer is not expected to have a material consequence on the control of Webjet.

This notice has been authorised for release to ASX by the Webjet Board of Directors.

For further information, please contact: Carolyn Mole on (03) 9828 9754 or carolyn.mole@webjet.com.au