Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

AMC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Monday April 6, 2020

Registration Number

630385278

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

AMC: CDI 1:1 FOREIGN EXEMPT NYSE

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-30,580,506

981,592,850 1,012,173,356

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

New York Stock Exchange (NYSE)

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AMCAQ: COMMON SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

592,844,497

583,773,494

9.071.003

Reason for change:

Transmutations between CDI's quoted on ASX and shares quoted on NYSE, and cancellation of shares following buy-back.

ASX +Security Code and Description

AMCAK: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

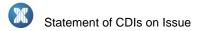
56,430,958

56,242,358

188,600

Reason for change:

New options issued.



ASX +Security Code and Description

AMCAO: SHARE RIGHTS

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-2,856

21,500

1,662,274

1,665,130

Reason for change:

Share rights expired.

ASX +Security Code and Description

AMCAP: PERFORMANCE RIGHTS SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

6,587,631 6,566,131

Reason for change:

New performance rights / shares issued.