



IDP Education Ltd
ABN 59 117 676 463

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7 April 2020

The Manager
Market Announcements Office
ASX Limited
Level 4, North Tower, Rialto Towers
525 Collins Street
Melbourne VIC 3000

Shares issued under Institutional Placement

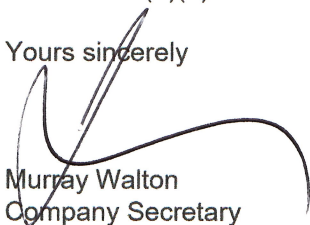
Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by IDP Education Limited (**Issuer**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as modified by *Australian Securities and Investments Commission Corporations (Disregarding Technical Relief) Instrument 2016/73*.

The Issuer today issued 21,126,761 fully paid ordinary shares (**Shares**) at an issue price of A\$10.65 per Share to institutional and professional investors under the institutional placement announced on 1 April 2020. The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely


Murray Walton
Company Secretary