# **Appendix 3G**

# Notification of issue, conversion or payment up of equity +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are issuing a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

\*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give notice of the issue, conversion or payment up of the following unquoted +securities.	Wattle Health Australia Limited
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 77 150 759 363
1.3	*ASX issuer code	WHA
1.4	*This announcement is Tick whichever is applicable.	<ul> <li>A new announcement</li> <li>An update/amendment to a previous announcement</li> <li>A cancellation of a previous announcement</li> </ul>
1.4a	*Reason for update Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.	
1.4b	*Date of previous announcement to this update Mandatory only if "Update" ticked in Q1.4 above.	
1.4c	*Reason for cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	
1.4d	*Date of previous announcement to this cancellation Mandatory only if "Cancellation" ticked in Q1.4 above.	
1.5	*Date of this announcement	7 April 2020

# Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities the subject of this notification are: Select whichever item is applicable. If you wish to notify ASX of different types of issues of securities, please complete a separate Appendix 3G for each type of issue.	<ul> <li>+securities issued as a result of options being exercised or other +convertible</li> <li>+securities being converted and that are not to be quoted on ASX</li> <li>partly paid +securities that have been fully paid up and that are not to be quoted on ASX</li> <li>+securities issued under an +employee incentive scheme that are not being immediately quoted on ASX</li> <li>incentive scheme that are not being immediately quoted on ASX</li> <li>other [please specify]</li> <li><i>If you have selected 'other' please provide the circumstances of the issue here</i>:</li> <li>Issue of convertible note security for the issue of up to 15,869,792 fully paid ordinary shares to CW Retail Pty Ltd at an issue price of A\$0.40, as approved by shareholders at the EGM held on 24 February 2020 (Resolution 4).</li> </ul>
2.2a.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code if available)? Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX".	
2.2a.2	And the date the options were exercised or other +convertible securities were converted: Answer this question if your response to Q2.1 is "securities issued as a result of options being exercised or other convertible securities being converted and that are not to be quoted on ASX". Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.	
2.2b.1	Please state the number and type of partly paid +securities that were fully paid up (including their ASX +security code if available)? Answer this question if your response to Q2.1 is "partly paid securities that have been paid up and that are not to be quoted on ASX".	

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2.2b.2	And the date the *securities up: Answer this question if your respon- "partly paid securities that have bee are not to be quoted on ASX". Note: If this occurred over a range of date the last of the securities was fu	se to Q2.1 is in paid up and that of dates, enter the			
2.2c.1	Please state the number and +securities (including their A code) issued under an +emp incentive scheme that are no immediately quoted on ASX Answer this question if your respon- "securities issued under an employe scheme that are not being immedia ASX".	SX security loyee ot being se to Q2.1 is se incentive			
2.2c.2	*Please attach a document of details of a URL link for a do with ASX detailing the terms +employee incentive scheme summary of the terms. Answer this question if your respon- "securities issued under an employe scheme that are not being immedia ASX".	cument lodged of the e or a se to Q2.1 is ee incentive			
2.2c.3	*Are any of these +securities to +key management person an +associate Answer this question if your respon- "securities issued under an employe scheme that are not being immedia ASX".	nnel (KMP) or se to Q2.1 is se incentive	Yes or No		
2.2c.3.a	*Provide details of the recipients and the number of +securities issued to each of them.         Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX" and your response to Q2.2c.3 is "Yes". Repeat the detail in the table below for each KMP involved in the issue. If the securities are being issued to the KMP, repeat the name of the KMP or insert "Same" in "Name of registered holder". If the securities are being issued to an associate of a KMP, insert the name of the associate in "Name of registered holder".         Name of KMP       Name of registered holder       Number of +securities		t are he		

-		payment up of equity +securities
2.2d.1	*The purpose(s) for which the entity is issuing the securities is: Answer this question if your response to Q2.1 is "Other". You may select one or more of the items in the list.	<ul> <li>□ to raise additional working capital</li> <li>□ to fund the retirement of debt</li> <li>□ to pay for the acquisition of an asset [provide details below]</li> <li>∞ to pay for services rendered</li> <li>• Wattle Health Australia will receive marketing services from CW Retail as consideration for the issue of the convertible security. The conversion of the convertible security is subject to CW Retail providing equivalent marketing support and the ranging of WHA products in its retail network. For more information, please refer to the Notice of EGM released on 24 January 2020 and ASX announcement released on 6 December 2019.</li> <li>□ other [provide details below]</li> <li>Additional details:</li> </ul>
2.2d.2	Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B Answer this question if your response to Q2.1 is "Other".	
2.3	*The +securities being issued are: <i>Tick whichever is applicable</i>	<ul> <li>Additional +securities in an existing unquoted class that is already recorded by ASX ("existing class")</li> <li>New +securities in an unquoted class that is not yet recorded by ASX ("new class")</li> </ul>

## Part 3A - number and type of +securities being issued (existing class)

Answer the questions in this part if your response to Q2.3 is "existing class".

Question No.	Question	Answer
3A.1	*ASX +security code & description	
3A.2	*Number of +securities being issued	
3A.3a	*Will the +securities being issued rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes or No

3A.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known?	Yes or No
	Answer this question if your response to Q3A.3a is "No".	
3A.3c	*Provide the actual non-ranking end date Answer this question if your response to Q3A.3a is	
	"No" and your response to Q3A.3b is "Yes".	
3A.3d	*Provide the estimated non-ranking end period	
	Answer this question if your response to Q3A.3a is "No" and your response to Q3A.3b is "No".	
3A.3e	*Please state the extent to which the +securities do not rank equally:	
	<ul> <li>in relation to the next dividend, distribution or interest payment; or</li> </ul>	
	for any other reason	
	Answer this question if your response to Q3A.3a is "No".	
	For example, the securities may not rank at all, or on a pro rata basis for the next dividend, distribution or interest payment; or the securities may not rank at all or on a pro rata basis or be entitled to participate in some other event, such as an entitlement issue.	

### Part 3B - number and type of +securities being issued (new class)

Answer the questions in this part if your response to Q2.3 is "new class".

Question No.	Question	Answer
3B.1	*Security description	<ul> <li>Convertible Security that may be converted into a maximum of 15,869,792 fully paid ordinary shares.</li> </ul>
3B.2	*Security type Select one item from the list Please select the most appropriate security type from the list. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.	<ul> <li>Ordinary fully or partly paid shares/units</li> <li>Options</li> <li>+Convertible debt securities</li> <li>Non-convertible +debt securities</li> <li>Redeemable preference shares/units</li> <li>Other</li> </ul>
3B.3	ISIN code Answer this question if you are an entity incorporated outside Australia and you are issuing a new class of securities other than CDIs. See also the note at the top of this form.	
3B.4	*Number of +securities being issued	One.
3B.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	<ul> <li>Yes once the convertible security converts into fully paid ordinary shares.</li> </ul>

		payment up of equity +securities
3B.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q3B.5a is "No".	
3B.5c	*Provide the actual non-ranking end date Answer this question if your response to Q3B.5a is "No" and your response to Q3B.5b is "Yes".	
3B.5d	*Provide the estimated non-ranking end period Answer this question if your response to Q3B.5a is "No" and your response to Q3B.5b is "No".	
3B.5e	<ul> <li>*Please state the extent to which the +securities do not rank equally:</li> <li>in relation to the next dividend, distribution or interest payment; or</li> </ul>	
	<ul> <li>for any other reason</li> <li>Answer this question if your response to Q3B.5a is "No".</li> <li>For example, the +securities may not rank at all, or on a pro rata basis for the next dividend, distribution or interest payment; or the +securities may not rank at all or on a pro rata basis or be entitled to participate in some other event, such as an entitlement issue.</li> </ul>	
3B.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued You may cross reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.	<ul> <li>Notice of EGM dated on 24 January 2020: <u>https://www.asx.com.au/asxpdf/20200123/</u> <u>pdf/44dgvpshvsfxl7.pdf</u></li> <li>ASX announcement dated 6 December 2019: <u>https://www.asx.com.au/asxpdf/20191206/</u> <u>pdf/44cbywbm4hd02t.pdf</u></li> </ul>
3B.7	*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question). If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.	Yes (as part of the review of notice of meeting)
3B.8a	Ordinary fully or partly paid shares/units details Answer the questions in this section if you selected this security type in your response to Question 3B.2.	
	*+Security currency This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.	
	*Will there be CDIs issued over the +securities?	Yes or No
	*CDI ratio Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).	X:Y

1	T	payment up of equity +securities
	*Is it a partly paid class of +security?	Yes or No
	*Paid up amount: unpaid amount Answer this question if answered "Yes" to the previous question.	X:Y
	The paid up amount represents the amount of application money and/or calls which have been paid on any security considered 'partly paid'	
	The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.	
	The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).	
	*Is it a stapled +security?	Yes or No
	This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.	
3B.8b	Option details	
	Answer the questions in this section if you selected this	security type in your response to Question 3B.2.
	*+Security currency	
	This is the currency in which the exercise price is payable.	
	*Exercise price	
	The price at which each option can be exercised and convert into the underlying security. If there is no exercise price please answer as \$0.00.	
	The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).	
	*Expiry date The date on which the options expire or terminate.	
	*Details of the number and type of +security (including its ASX +security code if the +security is quoted on or recorded by ASX) that will be issued if an option is exercised For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".	
3B.8c	Details of non-convertible +debt securitie redeemable preference shares/units	
	Answer the questions in this section if you selected one 3B.2.	of these security types in your response to Question
	Refer to Guidance Note 34 and the " <u>Guide to the Namin</u> <u>Debt and Hybrid Securities</u> " for further information on ce	ng Conventions and Security Descriptions for ASX Quoted ertain terms used in this section
	*Type of +security	□Simple corporate bond
	Select one item from the list	□Non-convertible note or bond
		□Convertible note or bond
		□Preference share/unit
		□Capital note
		□Hybrid security
		□Other

	payment up of equity 15counties
*+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	
Face value	
This is the principal amount of each security.	
The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).	
*Interest rate type	□ Fixed rate
Select one item from the list	□Floating rate
Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided	□Indexed rate
in the Guide to the Naming Conventions and Security	$\Box$ Variable rate
Descriptions for ASX Quoted Debt and Hybrid Securities	Zero coupon/no interest
Frequency of coupon/interest payments per year	
Select one item from the list.	
	□Semi-annual
	□Annual
	□No coupon/interest payments
	□Other
First interest payment date A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments	
Interest rate per annum	% p.a.
Answer this question if the interest rate type is fixed.	
*Is the interest rate per annum estimated at this time?	Yes or No
Answer this question if the interest rate type is fixed.	
If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known)	
Answer this question if the interest rate type is fixed and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this time.	
*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?	Yes or No
 Answer this question if the interest rate type is floating or indexed	
*What is the reference rate, base rate or market rate?	
Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".	
*Does the interest rate include a margin above the reference rate, base rate or market rate? Answer this question if the interest rate type is floating or indexed.	Yes or No

# This appendix is *not* available as an online form Please fill in and submit as a PDF announcement

"What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)       % p.a.         Answer this question if the interest rate type is floating question is Yest."       Yes or No         If the margin is estimated at this time? Answer this question if the interest rate type is floating or indexed and your response to the previous question is Yest.       Yes or No         If the margin is estimated, then what is the date for this information to be announced to the market (if known)       Second         Answer this question if the interest rate type is floating or indexed and your response to the previous question is Yest.       Second         Answer this question if the interest rate type is floating or indexed and your response to the previous question is Yest.       Second         Answer this question if the interest rate type is floating or indexed and your response to the previous question is Yest.       Second         Answer this question if the interest rate type is floating or indexed and your response to the previous question is anable to the income Tax Assers this question if the interest payments are to prevent which size?       Second         * Y125 For the income Tax Asset to no horise the status of the socurity is not papeltable to the security       Yes or No         * Y126 For exempt means interest payments are the insert is market and in socurity is not parpetual       Secured         * Y126 For the floatures applicable to the +security       Secured       Secured         * Y126 for the floatures applicable to the +security <td< th=""><th></th><th>payment up of equity +securities</th></td<>		payment up of equity +securities
ar indexed and your response to the previous Answer this question if the interest rate type is floating indexed.       Yes or No         If the margin is estimated, then what is the date for this information to be announced to the market (I known)       Yes or No         Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".       Image: Status applicable to the +security         Answer thinknown" if the date is not known at this time.       Image: Status applicable to the +security         Status applicable to the +security       Status applicable to the +security         Salect one lawn from the list       For financial products which are likely to give firs to payment to which st28F of the income Tax Answers         • *128F exempti       Image: Status of the security         • *128F exemption status unknown applicable to non-residents:       Image: Status of the security         • *128F exemption status unknown "means the is security       Yes or No         * Tot splicable" means states payments are taxable to non-residents:       Yes or No         * "Not applicable in the status;       Status question if the security is not perpetual         * Select on the features applicable to the +security       Select on the Karter information is available in the Guide to the Naming Convertions and be in the Guide to the Naming Convertible         Converting       C	rate, base rate or market rate (expressed as a percent per annum)	% p.a.
Answer this question if the interest rate type is floating or indexed.       If the margin is estimated, then what is the date for this information to be announced to the market (if known)         Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Pes".       Image: Comparison of the interest rate type is floating or indexed and your response to the previous question is "Pes".         Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Pes".       Image: Comparison of the interest rate type is floating or indexed and your response to the previous question is "Pes".         * S128F of the Income Tax Assessment Act status applicable to the +security       Select on elim the fits         For financial products which are likely to give face to a grant status of the security:       Image: Status of the security:         * 'S128F exempti means interest payments are taxable to non-residents;       Image: Status of the security:         * 'S128F exempti means interest payments are taxable to non-residents;       'Yout splicable to the security is not applicable to this security determents are taxable to non-residents;         * 'Not applicable or status of the security is not perpetual       'Yes or No         * 'S128F exemption status unknown' means the issuer is question if the security is not perpetual       Simple         * Select other features applicable to the tissecurity are propertial       Subordinated         * 'Not applicable' conter face apolicable to the tis question if the security is not perpetual <td>or indexed and your response to the previous</td> <td></td>	or indexed and your response to the previous	
or indexed.       If the margin is estimated, then what is the date for this information to be announced to the market (if known)         Answer this question if the interest rate top is floating or indexed and your response to the previous gravation is "vest".       Is128F exempt         S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a garment to which s128F of the income Tax. Assessment Act splies, ASX requests issues to confirm the s128F status of the security:       Is128F exempt         S128F of the Income Tax Assessment Act status applicable to the +security.       Is128F exempt         Assessment Act applies, ASX requests issues to confirm the s128F status of the security:       Is128F exempt         S128F exempt means interest payments are not instable to non-residents;       "Not applicable         '*128F exempt means interest payments are instructions;       '*128F exempt means interest payments are instructions;         '*128F exempt means interest payments are instruction;       '*128F exempt means interest payments are instruction;         '*128F exempt       Subordinated         '*128F exempt means interest payments are instruction;       's128F exempt means interest payments are instruction;         '*128F exempt means interest payments are instruction;       's128F exempt means interest payments are instruction;         '*128F exempt means interest payments are instruction;       's128F exempt means interest payments are instruction;	*Is the margin estimated at this time?	Yes or No
date for this information to be announced to the market (if known)         Answer this question if the interest rate type is floating or indexed and your response to the previous question is "ves".         Answer this question if the interest rate type is floating or indexed and your response to the previous question is "ves".         Answer 'Unknown" if the date is not known at this imme.         "S128F content the list         For financial products which are likely to give rise to a payment to which s128F of the income Tax Asseesment Act splies, ASX requests issuers to confirm the s128F status of the security:         • "s128F exemption status unknown the status".         • "Not applicable to the +security         • "s128F exemption status unknown" means the issuer is unable to advise the status;         • "Not applicable" means interest payments are itssuers to applicable to advise the status;         • "Not applicable" means interest payments are itssuers is unable to advise the status;         • "Not applicable" means interest payments are itssuers is unable to advise the status;         • "Not applicable" means interest payments are itssuers in question if the security is not applicable to the +security date         Answer this question if the security is not perpetual         "Select other features applicable to the +security         *Select other features applicable to the +security is not perpetual         Subordinated         *Secured         and facult poscriptions for ASX Quoted Debt and hybrid Securities. <td></td> <td></td>		
or indexed and your response to the previous question is "vestion is available in the guide to achieve to the security select other the status of the security select other tapplies. ASX requests issuers to confirm the state of the security requests issuers to confirm the state of the security requests issuers to confirm the state of the security requests issuers to confirm the status of the security requests issuers to confirm the state of the security requests issuers to confirm the state of the security requests issuers to confirm the state of the security requests issuers to confirm the state to advise the status;       Is 128F exemption status unknown         • "Not st28F exempt" means interest payments are trable to advise the status;       • "Not st28F exempt" means interest payments are its issuer is unable to advise the status;       • Not applicable "means st28F is not applicable to the issuer is unable to advise the status;         • "Not applicable" means st28F is not applicable to the security are security and the security is not perpetual       * Secure the security is not perpetual         • "Select other features applicable to the security is not perpetual discurres.       Simple         • Security Descriptions for ASX Quoted Debt and Hybrid Securities.       • Converting         • Converting       Converting         • Converting       Converting         • Security Convertions and ble in the Guide to the Naming Convertions is available in the Guide to the Naming Convertions is available in the Guide to the Naming Convertions is available in the Guide to the Naming Converetions is available in the Guide to the Naming Conver	date for this information to be announced	
time.       "\$128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which s 128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:       \Not s128F exempt         • "\$128F exempt" means interest payments are taxable to non-residents;       • "\$128F exemption status unknown" payment to which security:       \Not applicable         • "\$128F exemption status unknown" means the issuer is unable to advise the status;       • "Not applicable"       Not applicable         • "Not applicable" means status on the security this security       Yes or No         * Is the +security perpetual (i.e. no maturity date)?       Yes or No         * Select other features applicable to this security       Simple         * Select other hearing Conventions is available in the Guide to the Haming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Simple         Convertible       Transformable         Exchangeable       Convertible         Transformable       Exchangeable         (Convertible       Transformable         Exchangeable       Step-Down         Step-Up       Stapled	or indexed and your response to the previous question is "Yes".	
status applicable to the +security       Select one item from the list         Select one item from the list       INot s128F exempt         payment to which s128F of the Income Tax       Status autonome Tax         sasessment At applies, ASX requests issuers to confirm the s128F status of the security:       INot applicable         • "s128F exempt" means interest payments are not taxable to non-residents;       INot applicable         • "Not s128F exempt" means interest payments are taxable to non-residents;       INot applicable         • "Not s128F exempt of status unknown" means the issuer is unable to advise the status;       INot applicable         • "Not s128F exempt of status unknown" means the issuer is unable to advise the status;       INot applicable         • "Not s128F exempt of status unknown" means the issuer is unable to advise the status;       INot applicable         • "Not s128F exempt of status unknown" means the issuer is unable to advise the status;       INot applicable         • "Not s128F exempt of status unknown" means the issuer is unable to advise the status;       INot applicable         * Not applicable       Insecurity       Yes or No         * status f advise in if the security is not perptual       Simple         • Subordinated       Security       Security         up to 4 features can be selected. Further information and Security of ASX Quoted Debt and Hybrid Securities.       Inon-Cumulative         • Convertible	 time.	
Select one item from the list       INOT S125F exemption status unknown         Profinancial products which are likely to give rise to a payment to which s1225 for the income frax Assessment Act applies, ASX requests issuers to confirm the s128F sextual of the security:       INOT s125F exemption status unknown         INOT splicable       "s128F exemption status unknown" means the issuer is unable to advise the status;       Not applicable         INOT applicable       "s128F exemption status unknown" means the issuer is unable to advise the status;       "Not applicable"         INOT applicable       "status unknown" means the issuer is unable to advise the status;       "Not applicable"         INOT applicable       "status unknown" means the issuer is unable to advise the status;       "Not applicable"         INOT applicable       "security       Yes or No         INOT applicable       Security       Yes or No         INOT applicable       Subordinated       Secured         INOT applicable       Inot applicable       Inot applicable		□s128F exempt
For financial products which are likely to give rise to a payment to which st28F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the st28F status of the security:		□Not s128F exempt
Assessment Act applies, ASX requests issuers to confirm the s128F status of the security:       Inter upplicable         **s128F exempt' means interest payments are not taxable to non-residents;       **s128F exempt' means interest payments are taxable to non-residents;         **s128F exempt' means interest payments are taxable to non-residents;       **s128F exempt' means s128F is not applicable to this security         **st28F exempt' means s128F is not applicable to this security       Yes or No         **Is the +security perpetual (i.e. no maturity date)?       Yes or No         **Maturity date Answer this question if the security is not perpetual       Simple         *Select other features applicable to the security       Simple         Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Simple         Converting       Converting         Convertible       Transformable         Exchangeable       Cumulative         Non-Cumulative       Redeemable         Extendable       Reset         Step-Down       Step-Up		□s128F exemption status unknown
taxable to non-residents;       * Not s128F exempt' means interest payments are taxable to non-residents;         * "Not s128F exemption status unknown" means the issuer is unable to advise the status;       *         * "Not applicable" means s128F is not applicable to this security       Yes or No         * "Is the +security perpetual (i.e. no maturity date       Yes or No         * Maturity date	Assessment Act applies, ASX requests issuers to	□Not applicable
taxable to non-residents;         • "\$128F exemption status unnown" means the issuer is unable to advise the status;         • "Not applicable" means s128F is not applicable to this security         *Is the +security perpetual (i.e. no maturity date)?         *Maturity date         Answer this question if the security is not perpetual         *Select other features applicable to the +security         Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.         Converting         Converting         Cumulative         Redeemable         Exchangeable         Cumulative         Redeemable         Exchangeable         Step-Up         Step-Up         Stapled		
issuer is unable to advise the status;       "Not applicable" means s128F is not applicable to this security perpetual (i.e. no maturity date)?       Yes or No         *Maturity date       Answer this question if the security is not perpetual       Yes or No         *Select other features applicable to the +security       Subordinated       Subordinated         Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Subordinated       Secured         Converting       Convertible       Transformable       Exchangeable         Exchangeable       Cumulative       Non-Cumulative         Redeemable       Reset       Step-Down         Step-Up       Step-Up       Step-Up		
this security         *Is the +security perpetual (i.e. no maturity date)?         *Maturity date         Answer this question if the security is not perpetual         *Select other features applicable to the +security         up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.         Converting         Convertible         Transformable         Exchangeable         Cumulative         Non-Cumulative         Redeemable         Extendable         Step-Down         Step-Up         Stapled		
date)?       *Maturity date         Answer this question if the security is not perpetual       Simple         *Select other features applicable to the       Subordinated         +security       Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Subordinated         Converting       Converting         Convertible       Transformable         Exchangeable       Cumulative         Non-Cumulative       Redeemable         Extendable       Step-Down         Step-Up       Stapled		
Answer this question if the security is not perpetual         *Select other features applicable to the         +security         Up to 4 features can be selected. Further information         is available in the Guide to the Naming Conventions         and Security Descriptions for ASX Quoted Debt and         Hybrid Securities.         Convertible         Convertible         Cumulative         Non-Cumulative         Redeemable         Extendable         Step-Down         Step-Up         Stapled		Yes or No
*Select other features applicable to the +security Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.	*Maturity date	
+security       Subordinated         Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Secured         Converting       Convertible         Transformable       Exchangeable         Cumulative       Non-Cumulative         Redeemable       Extendable         Step-Down       Step-Up         Step-Up       Stapled	 Answer this question if the security is not perpetual	
Up to 4 fatures can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Subordinated         Secured       Converting         Convertible       Transformable         Cumulative       Non-Cumulative         Redeemable       Extendable         Extendable       Step-Down         Step-Up       Stapled		□Simple
is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.       Secured         Converting       Convertible         Transformable       Exchangeable         Cumulative       Non-Cumulative         Redeemable       Extendable         Extendable       Step-Down         Step-Up       Stapled	, , , , , , , , , , , , , , , , , , ,	
Hybrid Securities.       Converting         Image: Convertible       Image: Convertible         Image: Convertible <td>is available in the Guide to the Naming Conventions</td> <td>□Secured</td>	is available in the Guide to the Naming Conventions	□Secured
Transformable   Exchangeable   Cumulative   Non-Cumulative   Redeemable   Extendable   Reset   Step-Down   Step-Up   Stapled		
Exchangeable         Cumulative         Non-Cumulative         Redeemable         Extendable         Reset         Step-Down         Step-Up         Stapled		
Cumulative Cumulative Non-Cumulative Redeemable Extendable Reset Step-Down Step-Up Stapled		□Transformable
<ul> <li>Non-Cumulative</li> <li>Redeemable</li> <li>Extendable</li> <li>Reset</li> <li>Step-Down</li> <li>Step-Up</li> <li>Stapled</li> </ul>		-
Redeemable   Extendable   Reset   Step-Down   Step-Up   Stapled		
□Extendable □Reset □Step-Down □Step-Up □Stapled		□Non-Cumulative
□Reset □Step-Down □Step-Up □Stapled		Redeemable
□ Step-Down □ Step-Up □ Stapled		Extendable
□ Step-Up □ Stapled		□Reset
		□Step-Down
		□Step-Up
□None of the above		□Stapled
		□None of the above

*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	Yes or No
*If yes, what is the first trigger date Answer this question if your response to the previous question is "Yes".	
Details of the number and type of +security (including its ASX +security code if the +security is quoted on ASX) that will be issued if the securities to be quoted are converted, transformed or exchanged	
Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".	
For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary share (ASX:ABC)".	

### Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities been issued yet?	Yes
4.1a	*What was their date of issue? Answer this question if your response to Q4.1 is "Yes".	6 April 2020
4.1b	*What is their proposed date of issue? Answer this question if your response to Q4.1 is "No".	
4.2	*Are the +securities being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	No
4.2a	*In what currency is the cash consideration being paid For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q4.2 is "Yes".	
4.2b	*What is the issue price per +security Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a. Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c.	

This appendix is *not* available as an online form Please fill in and submit as a PDF announcement

#### Appendix 3G Notification of issue, conversion or payment up of equity +securities

4.2c Please describe the consideration being provided for the +securities <i>Answer this question if your response to Q4.2 is "No".</i>	<ul> <li>Wattle Health Australia will receive marketing services from CW Retail as consideration for the issue of the convertible security. The conversion of the convertible security is subject to CW Retail providing equivalent marketing support and the ranging of WHA products in its retail network. For more information, please refer to the Notice of EGM released on 24 January 2020 and ASX announcement released on 6 December 2019.</li> </ul>
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# Part 5 – Unquoted +securities on issue

Following the issue of the +securities the subject of this application, the unquoted issued +securities of the entity will comprise:

Note: the figures provided in the table in section 5.1 below are used to calculate part of the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the table each class of unquoted securities issued by the entity.

Restricted securities should be included in table 5.1.

*ASX +security code and description	*Total number of +securities on is
<ul> <li>Options exercisable at \$1.60 expiring 21 May 2020</li> <li>Convertible Note Security convertible to a maximum of 15,869,792 Shares</li> </ul>	<ul><li>4,687,750</li><li>One</li></ul>

### Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is "+securities issued under an +employee incentive scheme that are not being immediately quoted on ASX"; or

your response to Q2.1 is "Other"

Question No.	Question	Answer
6.1	*Are the securities being issued under Listing Rule 7.2 exception 13 <sup>1</sup> and therefore the issue does not need any security holder approval under Listing Rule 7.1?	No
	Answer this question if your response to Q2.1 is "securities issued under an employee incentive scheme that are not being immediately quoted on ASX".	

<sup>&</sup>lt;sup>1</sup> *Exception 13* An issue of securities under an employee incentive scheme if within 3 years before the issue date:

<sup>+</sup> See chapter 19 for defined terms

6.2	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? Answer this question if the response to Q6.1 is "No".	Yes
6.2a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "Yes".	24 February 2020
6.2b	*Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No".	No
6.2b.1	*How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2b is "Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	
6.2c	*Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the response to Q6.1 is "No" and the response to Q6.2 is "No".	N/A

- a summary of the terms of the scheme.
- the number of securities issued under the scheme since the entity was listed or the date of the last approval under this rule;
- the maximum number of +equity securities proposed to be issued under the scheme following the approval; and
- a voting exclusion statement.

Exception 13 is only available if and to the extent that the number of +quity securities issued under the scheme does not exceed the maximum number set out in the entity's prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).

Exception 13 ceases to be available if there is a material change to the terms of the scheme from those set out in the entity's prospectus, PDS or information memorandum (in the case of (a) above) or in the notice of meeting (in the case of (b) above).

<sup>(</sup>a) in the case of a scheme established before the entity was listed – a summary of the terms of the scheme and the maximum number of equity securities proposed to be issued under the scheme were set out in the prospectus, PDS or information memorandum lodged with ASX under rule 1.1 condition 3; or

<sup>(</sup>b) the holders of the entity's ordinary securities have approved the issue of equity securities under the scheme as an exception to this rule. The notice of meeting must have included:

6.2c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	N/A
	Answer this question if the response to Q6.1 is "No", the response to Q6.2 is "No" and the response to Q6.2c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

Introduced 01/12/19