

7 April 2020

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Close of Takeover Offer

Aurora Funds Management Limited (Aurora), in its capacity as responsible entity of the Aurora Dividend Income Trust (ADIT), advises that the offers made by ADIT under its off-market takeover bid for the ordinary shares in Keybridge Capital Limited (Keybridge) closed on Monday, 6 April 2020 pursuant to the terms of those offers.

ADIT received acceptances of 21.20% of the ordinary shares in Keybridge.

Aurora notes that Bentley Capital Limited, who accepted the ADIT offer, has made an application to the Takeovers Panel seeking to have its acceptance reversed.

This notice has been approved by the Board of Aurora.

Yours sincerely,
Aurora Funds Management Limited



John Patton
Company Secretary