

8 April 2020

## TRANSURBAN FINANCE COMPANY CREDIT RATINGS UPDATE

Further to Fitch Ratings affirming the 'A-' rating for Transurban Finance Company Pty Limited (**TFC**) on 3 April 2020, Moody's Investors Service (**Moody's**) has affirmed the rating for TFC at 'Baa1' and S&P Global Ratings (**S&P**) has affirmed the rating for TFC at 'BBB+'.

In affirming the 'Baa1' rating, Moody's also affirmed its Stable rating outlook. S&P, in affirming the 'BBB+' rating, revised their rating outlook from 'Stable' to 'Negative', noting that the company had managed its liquidity position well and has protected itself against possible liquidity challenges from COVID-19.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification

Public

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