

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity: Tymlez Group Limited</b>
<b>ABN: 37 622 817 421</b>

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Daniel O'Halloran
<b>Date of appointment</b>	2 April 2020

### Part 1 - Director's relevant interests in securities of which the director is the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
2,322,286 Ordinary Shares 1,136,363 Options exercisable at \$0.065 expiring 31/12/2023 (TYMO)

+ See chapter 19 for defined terms.

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#### Part 2 – Director's relevant interests in securities of which the director is not the registered holder

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of Securities
Note: Provide details of the circumstances giving rise to the relevant interest.  N/A	

#### Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<p>1. Director's Service Agreement.</p> <p>Daniel O'Halloran is entitled to salary in the amount of A\$36,000 per annum under the terms of his Director's Service Agreement. Daniel O'Halloran has agreed to receive ordinary shares in the Company in payment of this salary. 4,000,000 shares will be issued to Daniel O'Halloran in payment of the first 12 months' salary subject to shareholder approval.</p> <p>2. Convertible Note Agreement</p>
Nature of interest	Direct
Name of registered holder (if issued securities)	Daniel O'Halloran
No. and class of securities to which interest relates	<p>1. 4,000,000 ordinary shares subject to shareholder approval.</p> <p>2. Loan amount (\$44,000) plus accrued interest (8% per annum) converts into ordinary fully paid shares at a conversion price of \$0.008 (0.8 cents) upon and subject to applicable shareholder approval requirements.</p>

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+ See chapter 19 for defined terms.