

Market Announcements Office
Australian Securities Exchange
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

14 April 2020

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Webjet Limited (ACN 002 013 612) (**Webjet**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 and ASIC Instrument [20/0311].

Webjet has today issued 67,800,505 new fully paid ordinary shares (**New Shares**) at an issue price of \$1.70 per New Share to institutional investors pursuant to the placement, the results of which were announced on 2 April 2020.

Webjet confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Webjet has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Webjet; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) or section 708A(8) of the Corporations Act.

Yours sincerely



Tony Ristevski
Chief Financial Officer
Webjet Limited

This notice has been authorised for release to ASX by the CEO.

For further information, please contact: Carolyn Mole on (03) 9828 9754 or carolyn.mole@webjet.com.au