

Market Announcement

14 April 2020

Respiri Limited (ASX:RSH) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of Respiri Limited ('RSH') will be lifted immediately following the release by RSH of an announcement regarding a capital raising.

Issued by

Melissa Kostopoulos

Adviser, Listings Compliance (Melbourne)



14 April 2020

Melissa Kostopoulos Compliance Adviser, Listing Compliance (Melbourne) ASX Limited MELBOURNE VIC 3000

By email: Melissa.Kostopoulos@asx.com.au

Dear Melissa,

Respiri Limited ABN 98 009 234 173 (ASX: RSH) – Request for reinstatement to Official Quotation

We refer to Respiri Limited's (Respiri, or the Company) letter to the ASX dated 19 March 2020 requesting for voluntary suspension in the quotation of Respiri's securities, and which suspension was subsequently extended pending the lodgement of transaction specific prospectus relating to a Share Purchase Plan to be undertaken by the Company (Prospectus).

Following the Company's announcement to the ASX on 9 April 2020, confirming that the Company has lodged the Prospectus with ASIC, which contains all material information relevant to the offers made thereunder, Respiri now requests for its listed securities to be reinstated to Official Quotation.

Respiri confirms that there have been no material developments since lodgement of the Prospectus requiring disclosure under Listing Rule 3.1, that have not been announced to the market prior to the issue of this request for reinstatement to Official Quotation.

Yours faithfully

Alastair Beard **Company Secretary**

alastair@respiri.co

This ASX announcement dated 14 April 2020 has been authorised for release by the Board of Directors of Respiri Limited

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