### **Form 604**

Corporations Act 2001 Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme MYER HOLDINGS LIMITED

ACN/ARSN ACN 119 085 602

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 08-Apr-2020

The previous notice was given to the company on 27-Mar-2020

The previous notice was dated 27-Mar-2020

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice F		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	54,953,474	6.69%	63,716,828	7.76%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"				

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

<b>Signatu</b>	re
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print name	Winston Loke	capacity	Authorised Signatory
sign here		date	14-Apr-2020
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# Annexure "A"

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	2,330.76 AUD	-23,543 Common Stock	-23,543
25-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	28,035.0 AUD	-315,000 Common Stock	-315,000
25-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	6,500.0 AUD	50,000 Common Stock	50,000
26-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	13,709.25 AUD	-122,615 Common Stock	-122,615
26-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	10,500.0 AUD	-100,000 Common Stock	-100,000
26-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	23,242.83 AUD	211,554 Common Stock	211,554
27-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	1,969.80 AUD	-18,000 Common Stock	-18,000
27-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	19,109.86 AUD	-176,036 Common Stock	-176,036
27-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	130.0 AUD	-1,000 Common Stock	-1,000
27-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	56,769.16 AUD	-493,356 Common Stock	-493,356
27-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	82,940.25 AUD	679,522 Common Stock	679,522
30-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	4,903.92 AUD	-46,704 Common Stock	-46,704
30-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	12,645.04 AUD	-109,352 Common Stock	-109,352
30-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	134,889.78 AUD	-1,242,576 Common Stock	-1,242,576
30-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	25,931.23 AUD	-238,873 Common Stock	-238,873
30-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	124,361.31 AUD	1,049,603 Common Stock	1,049,603
31-Mar-20	Credit Suisse Equities (Australia) Limited	Disposed on market	11,481.59 AUD	-103,365 Common Stock	-103,365
31-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	119,447.68 AUD	862,167 Common Stock	862,167
31-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	15,642.56 AUD	103,672 Common Stock	103,672

31-Mar-20	Credit Suisse Equities (Australia) Limited	Acquired on market	.14 AUD	1 Common Stock	1
1-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	935.36 AUD	-8,000 Common Stock	-8,000
1-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	2,822.97 AUD	-24,387 Common Stock	-24,387
1-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	2,280.15 AUD	15,201 Common Stock	15,201
2-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	11,316.64 AUD	-70,729 Common Stock	-70,729
2-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	77,064.57 AUD	-549,504 Common Stock	-549,504
2-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	271,554.08 AUD	-1,936,299 Common Stock	-1,936,299
2-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	17,171.77 AUD	118,426 Common Stock	118,426
3-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	75,199.50 AUD	-501,330 Common Stock	-501,330
3-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	749.51 AUD	5,169 Common Stock	5,169
6-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	1,510.80 AUD	-10,073 Common Stock	-10,073
6-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	22,009.0 AUD	-153,380 Common Stock	-153,380
6-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	85,344.14 AUD	609,601 Common Stock	609,601
7-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	1,145.63 AUD	-8,200 Common Stock	-8,200
7-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	61,860.83 AUD	-449,638 Common Stock	-449,638
8-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	417.62 AUD	-2,983 Common Stock	-2,983
8-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	7,000.0 AUD	-50,000 Common Stock	-50,000
8-Apr-20	Credit Suisse Equities (Australia) Limited	Disposed on market	1,668.47 AUD	-12,000 Common Stock	-12,000
7-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	4,540.65 AUD	30,271 Common Stock	30,271
7-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	40,535.25 AUD	270,235 Common Stock	270,235
8-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	5,737.95 AUD	37,019 Common Stock	37,019
8-Apr-20	Credit Suisse Equities (Australia) Limited	Acquired on market	62,914.81 AUD	405,902 Common Stock	405,902
30-Mar-20	Credit Suisse Equities (Australia) Limited	Stocked borrowed under ASLA	Refer to Annexure D of Notice	1,500,000 Common Stock	1,500,000
1-Apr-20	Credit Suisse Equities (Australia) Limited	Stocked returned under ASLA	Refer to Annexure D of Notice	-1,496,046 Common Stock	-1,496,046

8-Apr-20	Credit Suisse Equities (Australia) Limited	Stocked returned under ASLA	Refer to Annexure D of Notice	-1,500,000 Common Stock	-1,500,000
8-Apr-20	Credit Suisse Equities (Australia) Limited	Stocked borrowed under ASLA	Refer to Annexure D of Notice	6,000,000 Common Stock	6,000,000
25-Mar-20	Credit Suisse (Schweiz) AG	Transfer in	Free of payment	490,000 Common Stock	490,000
27-Mar-20	Credit Suisse Securities (USA) LLC	Stocked returned under OSLA	Refer to Annexure D of Notice	-272,000 Common Stock	-272,000
27-Mar-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	500,000 Common Stock	500,000
27-Mar-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	1,141,803 Common Stock	1,141,803
27-Mar-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	858,197 Common Stock	858,197
1-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	50,000 Common Stock	50,000
2-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	50,000 Common Stock	50,000
6-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	60,000 Common Stock	60,000
6-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	182,939 Common Stock	182,939
6-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	729,201 Common Stock	729,201
6-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	136,066 Common Stock	136,066
6-Apr-20	Credit Suisse Securities (USA) LLC	Stocked borrowed under OSLA	Refer to Annexure D of Notice	1,851,794 Common Stock	1,851,794
2-Apr-20	Credit Suisse Securities (Europe) Limited	Stocked borrowed under OSLA	Refer to Annexure D of Notice	500,000 Common Stock	500,000
2-Apr-20	Credit Suisse Securities (Europe) Limited	Stocked borrowed under OSLA	Refer to Annexure D of Notice	300,000 Common Stock	300,000

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke capacity Authorised Signatory

sign here date 14-Apr-2020

# Annexure "B"

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse (Schweiz) AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse (Schweiz) AG	Holder of securities subject to an obligation to return under a securities lending agreement	490,000 Common Stock	490,000
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	2,646,147 Common Stock	2,646,147
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	25,016,642 Common Stock	25,016,642
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	1 Common Stock	1
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (Europe) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	4,234,728 Common Stock	4,234,728
Credit Suisse Securities (USA) LLC	CS Third Nominees Pty Limited (ACN 007 053 849)	Credit Suisse Securities (USA) LLC	Holder of securities subject to an obligation to return under a securities lending agreement	30,588,000 Common Stock	30,588,000
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568	Credit Suisse Funds AG	Voting rights and right to dispose	741,310 Common Stock	741,310

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature		Credit Suisse Holdings (Australia) L	Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)				
	print name	Winston Loke	capacity	Authorised Signatory			
	sign here		date	14-Apr-2020			
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# Annexure "C"

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Funds AG	Uetibergstrasse 231, Zurich, 8045 Switzerland
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square,London,E14 4QJ
Credit Suisse Securities (USA) LLC	11 Madison Avenue,, New York, New York 10010, New York 10010
Credit Suisse (Schweiz) AG	Paradeplatz 8 Zurich, 8001 Switzerland

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature	Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name sign here

Winston Loke capacity Authorised Signatory

date 14-Apr-2020

# Annexure "D"

This is Annexure "D" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature		Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)				
	print name	Winston Loke	capacity	Authorised Signatory		
	sign here		date	14-Apr-2020		
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## Prescribed information Schedule Type of Australian Securities Lending Agreement Parties to Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company Transfer date 8-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes At Will If yes, detail Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Type of agreement Australian Securities Lending Agreement Parties to agreement Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited Transfer date 8-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? Yes If yes, detail Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior. N/A Scheduled return date (if any) Does the borrower have the right to return early? Yes If yes, detail With 2 business days prior to a notice by Midday. Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement. Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Type of Australian Securities Lending Agreement Parties to Credit Suisse Equities (Australia) Limited and Citibank NA Sydney Branch Transfer date 30-Mar-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? Yes Voting rights to be exercised in accordance If yes, detail with lender's instructions provided such instructions are received 7 days prior. Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes At Will. If yes, detail Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the

borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and Brown Brothers Harriman and Co. Transfer date 6-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes With 4 business days prior notice, unless If yes, detail Borrower and Lender agree to the contrary. Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the

lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and BlackRock Institutional Trust Company Transfer date 6-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes With 4 business days prior notice, unless If yes, detail Borrower and Lender agree to the contrary. Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

# Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (USA) LLC and Deutsche Bank AG Transfer date 27-Mar-2019 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement. Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Overseas Securities Lending Agreement Type of agreement Parties to agreement Credit Suisse Securities (Europe) Limited and Chase Manhattan Bank (London Branch) Transfer date 2-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? Yes Voting rights to be exercised in accordance If yes, detail with lender's instructions provided such instructions are received 7 days prior. Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes At Will If yes, detail Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information Schedule Type of agreement Overseas Securities Lending Agreement Parties to agreement Credit Suisse Securities (Europe) Limited and State Street Bank and Trust Company Transfer date 2-Apr-2020 Holder of voting rights Borrower Are there any restrictions on voting rights? No N/A If yes, detail Scheduled return date (if any) N/A Does the borrower have the right to return early? Yes If yes, detail At Will Does the lender have the right to recall early? Yes If yes, detail With 4 business days prior notice or earlier upon agreement Will the securities be returned on settlement? Yes If yes, detail any exceptions If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.