

ASX Announcement: P2P

15 April 2020

Ms Kate Kidson, Principal Adviser, Listings Compliance (Melbourne) ASX Compliance Pty Ltd Level 4, North Tower Rialto 525 Collins Street Melbourne VIC 3000

VIA EMAIL

Dear Kate,

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

P2P Transport Limited (ASX: P2P) (**P2P** or the **Company**) refers to its announcement on 1 April 2020 in which the Company requested a voluntary suspension to allow the Company to respond to the change in trading conditions and assess the impact caused by COVID-19, including negotiating with various creditors and other third parties.

The Company is continuing to negotiate with various creditors and other third parties and assess the midterm impacts of COVID -19. The Company requests a further immediate suspension from quotation be granted by ASX Limited (ASX) with respect to its Fully Paid Ordinary Shares.

The following information is provided in accordance with Listing Rule 17.2:

1. Reason for a voluntary suspension

So that the company can take steps necessary to assess the impact caused by COVID-19, including negotiating with various creditors and other third parties.

2. Duration of the voluntary suspension

The Company requests the voluntary suspension remain in place until the earlier of the Company making an announcement to the market or the commencement of normal trading on Wednesday, 29 April 2020.

3. Termination of the voluntary suspension

The Company anticipates the suspension will cease upon the release of an announcement by the Company or the commencement of normal trading on Wednesday, 29 April 2020.

4. No reason

The Company is not aware of any reason why the suspension should not be granted.

5. Further information

The Company is not aware of any further information necessary to inform the market about the suspension.

Yours sincerely,

M. Multur

Hasaka Martin

Company Secretary

Approved by the Board of P2P Transport Limited