

February 2020 Monthly traffic update and March 2020 preview

-8.6% Auckland Airport total passenger volumes decreased by 8.6% in February 2020 versus last year. International passengers (excl. Transits) were down 8.4%, transit passengers were down 25.3% and domestic passengers were down by 7.3%.

Key Points:

- The decline in total passengers for February 2020 reflects the initial impact of Covid-19 on New Zealand's travel and tourism industry. On February 2nd, the New Zealand Government imposed travel restrictions on foreign nationals travelling or transiting to and from mainland China. This resulted in several airlines reducing or suspending their services to China. In addition, airlines operating across the Tasman announced capacity reductions in response to falling passenger demand. This also impacted the New Zealand domestic travel market with Air New Zealand announcing a reduction in domestic services.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
International passengers (excl. Transits)	799,154	872,387	-8.4%	7,157,113	7,235,816	-1.1%	10,427,395	10,471,935	-0.4%
Transit movements	55,818	74,742	-25.3%	689,832	706,746	-2.4%	994,456	1,031,026	-3.5%
Domestic passengers	743,417	802,291	-7.3%	6,229,644	6,401,058	-2.7%	9,422,211	9,517,206	-1.0%
Total passengers	1,598,389	1,749,420	-8.6%	14,076,589	14,343,620	-1.9%	20,844,062	21,020,167	-0.8%

Top 10 arrivals by country of last residence

New Zealand	151,245	153,273	-1.3%	1,715,654	1,710,213	0.3%	2,459,347	2,410,240	2.0%
Australia	77,818	72,823	6.9%	608,262	605,048	0.5%	882,943	871,605	1.3%
United States of America	40,727	39,208	3.9%	206,570	201,363	2.6%	298,810	282,852	5.6%
China, People's Republic of	4,293	41,080	-89.5%	201,303	254,241	-20.8%	309,638	378,013	-18.1%
United Kingdom	28,467	27,630	3.0%	143,263	146,415	-2.2%	186,167	189,315	-1.7%
Japan	11,826	10,769	9.8%	65,205	66,690	-2.2%	91,283	91,314	0.0%
Germany	9,347	10,526	-11.2%	54,160	61,186	-11.5%	69,219	76,287	-9.3%
Korea, Republic of	8,537	8,248	3.5%	51,657	51,324	0.6%	68,952	69,842	-1.3%
Canada	11,534	10,214	12.9%	47,035	45,229	4.0%	64,853	60,454	7.3%
India	8,340	5,804	43.7%	43,720	38,785	12.7%	64,249	62,379	3.0%

Aircraft Movements

International aircraft movements	4,475	4,508	-0.7%	38,561	39,080	-1.3%	56,625	57,011	-0.7%
Domestic aircraft movements	9,524	10,132	-6.0%	78,704	82,160	-4.2%	119,351	121,428	-1.7%
Total aircraft movements	13,999	14,640	-4.4%	117,265	121,240	-3.3%	175,976	178,439	-1.4%

MCTOW (tonnes) *

International MCTOW	470,656	486,999	-3.4%	3,946,600	4,067,467	-3.0%	5,785,056	5,895,172	-1.9%
Domestic MCTOW	189,730	195,776	-3.1%	1,535,583	1,592,090	-3.5%	2,324,843	2,377,060	-2.2%
Total MCTOW	660,386	682,776	-3.3%	5,482,183	5,659,557	-3.1%	8,109,899	8,272,232	-2.0%

Cargo (tonnes)

International Export	8,532	7,482	14.0%	57,412	63,887	-10.1%	85,971	92,073	-6.6%
International Import	6,613	6,589	0.4%	63,473	68,346	-7.1%	93,570	100,736	-7.1%
Total Cargo	15,145	14,071	7.6%	120,885	132,233	-8.6%	179,541	192,809	-6.9%
Total Cargo Value NZ\$(000)	1,776,052	1,653,292	7.4%	15,386,511	14,235,478	8.1%	22,548,078	20,827,693	8.3%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	54,382	49,331	10.2%	547,411	472,720	15.8%	730,641	635,698	14.9%
Total domestic passengers	139,681	148,904	-6.2%	1,140,512	1,137,415	0.3%	1,668,232	1,646,654	1.3%
Total passengers	194,063	198,235	-2.1%	1,687,923	1,610,135	4.8%	2,398,873	2,282,352	5.1%

Aircraft Movements

International aircraft movements	432	374	15.5%	4,166	3,590	16.0%	5,600	4,792	16.9%
Domestic aircraft movements	1,112	1,102	0.9%	8,738	8,712	0.3%	12,736	12,544	1.5%
Total aircraft movements	1,544	1,476	4.6%	12,904	12,302	4.9%	18,336	17,336	5.8%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

March 2020 preview

-42.0% Auckland Airport total passenger volumes decreased by 42.0% in March 2020 versus last year. International passengers (excl. Transits) were down 43.2%, transit passengers were down 49.5% and domestic passengers were down by 40.1%.

Key Points:

- The decline in total passengers for March 2020 reflects the impact of further travel restrictions imposed by the New Zealand Government in response to Covid-19. On March 14, the New Zealand Government announced all passengers arriving into New Zealand must self-isolate for 14 days. This was followed by the closure of the New Zealand border from March 20 to all but New Zealand citizens and permanent residents and New Zealand entering Alert Level 4 lockdown on March 26 for a minimum period of four weeks.
- We expect significantly greater Covid-19 impacts in April with New Zealand in Alert Level 4 lockdown for most of the month.

AUCKLAND AIRPORT

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
International passengers (excl. Transits)	513,455	903,485	-43.2%	7,670,568	8,139,301	-5.8%	10,037,365	10,466,007	-4.1%
Transit movements	39,624	78,484	-49.5%	729,456	785,230	-7.1%	955,596	1,028,598	-7.1%
Domestic passengers	531,509	887,343	-40.1%	6,760,926	7,288,401	-7.2%	9,066,150	9,526,457	-4.8%
Total passengers	1,084,588	1,869,312	-42.0%	15,160,950	16,212,932	-6.5%	20,059,111	21,021,062	-4.6%
Aircraft Movements									
International aircraft movements	3,456	4,808	-28.1%	42,017	43,861	-4.2%	55,272	57,095	-3.2%
Domestic aircraft movements	8,628	11,171	-22.8%	87,332	93,277	-6.4%	116,816	121,680	-4.0%
Total aircraft movements	12,084	15,979	-24.4%	129,349	137,138	-5.7%	172,088	178,775	-3.7%
MCTOW (tonnes) *									
International MCTOW	351,845	510,423	-31.1%	4,298,603	4,574,913	-6.0%	5,626,383	5,897,849	-4.6%
Domestic MCTOW	171,539	216,257	-20.7%	1,707,211	1,807,249	-5.5%	2,280,227	2,379,839	-4.2%
Total MCTOW	523,384	726,680	-28.0%	6,005,814	6,382,162	-5.9%	7,906,610	8,277,687	-4.5%

Notes:

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