

Vista Group International Limited

Corporate Action Notice



Section 1: Issuer information (mandatory)				
Name of issuer	Vista Group International Limited			
Class of Financial Product	VGL			
NZX ticker code	Ordinary Shares			
ISIN (If unknown, check on NZX website)	NZVGLE0003S1			
Name of Registry	Link Market Services Limited			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	X
	Call		Bonus issue	
Record date	Monday, 20 April 2020			
Ex-Date (one business day before the Record Date)	Friday, 17 April 2020			
Currency	NZD			
Section 2: Rights issue (delete if not applicable)				
Number of Rights to be issued	Approximately 38,139,099 (subject to rounding)			
Number of Financial Products to be issued under the Rights issue	Approximately 38,139,099 Ordinary Shares (subject to rounding)			
ISIN of Rights Security (if applicable)	N/A			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	4.37
Treatment of fractions	Where fractions arise in the calculation of entitlements, they will be rounded down to nearest share.			
Subscription price	NZ\$1.05 per share.			
Letters of entitlement mailed	The Offer Document and Entitlement and Acceptance Form will be sent to eligible retail shareholders on or about Thursday, 23 April 2020.			
Offer close	Institutional Entitlement Offer – Thursday, 16 April 2020 Retail Entitlement Offer – Tuesday, 5 May 2020			
Quotation Date (if applicable)	Market open on: N/A			
Allotment Date	New Shares under the Institutional Entitlement Offer – Market open on Friday, 24 April 2020			

	New Shares under the Retail Entitlement Offer – Market open on Wednesday, 13 May 2020
Section 7: Authority for this announcement (mandatory)	
Name of person authorised to make this announcement	Kelvin Preston – General Counsel
Contact person for this announcement	Kelvin Preston – General Counsel
Contact phone number	+64 9 967 4113
Contact email address	Kelvin.Preston@vista.co
Date of release through MAP	16/04/2020

