

ASX Announcement

Medibio Limited – 16 April 2020



Capital Structure Update

Melbourne, Australia and Minneapolis, United States – 16 April 2020: Medibio Limited (MEB or the Company)(ASX: MEB)(OTCPINK: MDBIF), a mental health technology company, wishes to advise that the following securities have lapsed or been cancelled:

ASX Code	Security	Options Lapsed
MEBAD	Unlisted Options expiring on 14 June 2023 exercisable at \$0.01	5,500,000
MEBAD	Unlisted Options expiring on 19 August 2024 exercisable at \$0.015	11,250,000

The Company's current capital structure therefore constitutes of the following class of securities:

ASX Code	Security	Total
MEB	Fully Paid Ordinary Shares	995,130,039
MEBOB	Quoted Options expiring 1 December 2021 exercisable at \$0.03	836,328,540
MEBAD	Unlisted Options expiring at various dates and exercisable at various prices	56,137,113

For Further Information, please contact:

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– ENDS –

This announcement is authorised for release to the market by the Board of Directors of Medibio Limited

About Medibio Limited

Medibio (ASX: MEB) (OTCPINK: MDBIF) is a mental health technology company pioneering the use of objective measures to aid in the early detection and screening of mental health conditions. Through their Corporate Health product, the Company offers mental well-being solutions for businesses and are also developing products to serve the healthcare provider market. The company was founded in Australia, with offices located in Melbourne (Vic) and U.S. offices in Minneapolis, MN. Medibio is listed on the Australian Securities Exchange Ltd and trades on the OTC Pink Open Market. Investors can find additional information on www.otcmarkets.com and www.asx.com.au.