

Market Announcement

17 April 2020

KNeoMedia Limited (ASX: KNM) – Trading Halt (2+2)

Description

The securities of KNeoMedia Limited ('KNM') will be placed in trading halt at the request of KNM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 23 April 2020 or when the announcement is released to the market.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



17 April 2020

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Dear Mr Litis

REQUEST FOR TRADING HALT

KNeoMedia Limited (ASX:KNM) (the **Company**) requests two (2) back-back halts to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1 to take effect immediately.

The trading halts are requested pending an announcement to be made by the Company to the market in connection with a proposed capital raising.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to a proposed capital raising.
2. The Company requests that the trading halts remain in place until the earlier of commencement of normal trading on Thursday 23 April 2020, or when the announcement is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday 23 April 2020.
4. The Company is not aware of any reason why the trading halts should not be granted or of any further information necessary to inform the market about the trading halts.

Please contact me if you require any further information concerning this matter.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Sophie Karzis', with a stylized flourish at the end.

Sophie Karzis
Company Secretary