



Market Announcement

27 April 2020

National Australia Bank Limited (ASX: NAB) – Trading Halt

Description

The securities of National Australia Bank Limited ('NAB') will be placed in trading halt at the request of NAB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 April 2020 or when the announcement is released to the market.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)



Monday, 27 April 2020

Mr James Gerraty
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By Email: james.gerraty@asx.com.au

Dear Mr Gerraty

National Australia Bank Limited (ASX Code: NAB) - Request for trading halt

National Australia Bank Limited (**NAB**) requests a trading halt in respect of its ordinary shares (Security Code: NAB) pursuant to Listing Rule 17.1 prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, NAB provides the following information:

1. The trading halt is necessary as NAB expects to make an announcement to the ASX in connection with a proposed equity capital raising comprising an institutional placement (**Placement**) and share purchase plan.
2. NAB requests that the trading halt continue until the earlier of NAB releasing an announcement in relation to completion of the Placement, or until the open of trading on Wednesday, 29 April 2020.
3. NAB expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the Placement.
4. NAB is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 0410 440 361.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Louise Thomson".

Louise Thomson
Group Company Secretary