



Friday, 1 May 2020

NATIONAL AUSTRALIA BANK

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by National Australia Bank Limited (ASX Code: NAB) ("**NAB**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

NAB confirms that:

- (a) it has completed the issue and allotment of 212,014,135 fully paid ordinary shares in NAB ("**Placement Shares**") at a price of \$14.15 per Placement Share, pursuant to a placement the results of which were announced to ASX on Tuesday, 28 April 2020;
- (b) the Placement Shares were issued without disclosure under Part 6D.2 of the Act;
- (c) as at the date of this notice, NAB has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to NAB; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Any queries in relation to the above should be addressed to:

Company Secretary
National Australia Bank Limited
Level 1
800 Bourke Street
Docklands VIC 3008

LOUISE THOMSON
Group Company Secretary

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The securities referred to in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Placement Shares may not be offered or sold, directly or indirectly, in the United States unless those Placement Shares have been registered under the U.S. Securities Act (which NAB is under no obligation to do) or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.