

1 May 2020

## TRANSURBAN PRICES €150 MILLION EUROBOND TAP ISSUANCE

Transurban announces that Transurban Finance Company Pty Limited (**TFC**), Transurban's financing vehicle, has priced €150 million of senior secured 10 year notes (**Notes**) under its Euro Medium Term Note Programme. The Notes were executed as a tap to TFC's recent €600 million raising completed on 8 April 2020, thereby increasing that series to €750 million.

The Notes priced on 30 April 2020 (London time) and settlement is expected to occur on 12 May 2020 (London time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars at a fixed interest rate and will be used to fund the Group's development pipeline and for general corporate purposes.

Transurban CFO, Adam Watson, said: "This opportunistic tap was completed after we were approached by a group of major global debt investors who were looking to increase their exposure to Transurban. We are pleased to be able to complete this transaction at an all-in rate that is lower than the Group's current average cost of A\$ debt."

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This announcement is authorised by Transurban CEO, Scott Charlton.

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