



Market Announcement

4 May 2020

Charter Hall Social Infrastructure REIT (ASX: CQE) – Trading Halt

Description

The securities of Charter Hall Social Infrastructure REIT ('CQE') will be placed in trading halt at the request of CQE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 5 May 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

4 May 2020

The Manager
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Charter Hall Social Infrastructure Limited
ACN 111 338 937
AFSL 281544

Responsible entity of Charter Hall
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Charter Hall Social Infrastructure REIT request for trading halt under Listing Rule 17.1

Under Listing Rule 17.1, Charter Hall Social Infrastructure Limited (ABN 46 111 338 937) in its capacity as responsible entity for Charter Hall Social Infrastructure REIT (ARSN 102 955 939) (ASX: CQE) requests a trading halt in CQE securities.

The trading halt is being requested:

- to enable an announcement to be made to the market of a proposed capital raising; and
- because it is necessary to prevent a disorderly market occurring in CQE securities while the capital raising is being conducted.

The trading halt is requested from the commencement of trading on 4 May 2020 until the earlier of:

- the commencement of trading on 5 May 2020; or
- the making of an announcement to the market regarding the completion of the Placement.

CQE is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully



Mark Bryant
Company Secretary