



Market Announcement

5 May 2020

Rhinomed Limited (ASX: RNO) – Trading Halt (2+2)

Description

The securities of Rhinomed Limited ('RNO') will be placed in trading halt at the request of RNO, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 11 May 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)

R H I N O M E D

5 May 2020

REQUEST FOR TRADING HALT

Dear Melissa,

Rhinomed Limited (**Company**) (ASX:RNO) requests that its securities be placed in a 'back-to-back' trading halt and provides the following information in accordance with Listing Rule 17.1.

1. The Company requests two consecutive trading halts for the purposes of considering, planning and executing a material capital raising.
2. The back-to-back trading halts are to last until the earlier of the Company releasing an announcement regarding the capital raising or prior to the commencement of trading on Monday, 11 May 2020.
3. The Company is not aware of any reason why the trading halts should not be granted or any other information necessary to inform the market about the trading halts.

Yours faithfully,

Sean Slattery
Company Secretary
Rhinomed Limited