

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LTD**

ACN/ARSN **006 340 567**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): \_\_\_\_\_

There was a change in the interests of the substantial holder on **1 May 2020**

The previous notice was given to the company on **30 March 2020**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	13,483,125	5.01%	17,205,374	6.39%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch International (Australia) Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Limited	Ordinary 7,175,963	Merrill Lynch International (Australia) Limited	Merrill Lynch (Australia) Nominees Pty Ltd
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Ordinary 568,395	Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 9,461,016	Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom.

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 5 May 2020

## Appendix A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
3/26/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(13,791)	(13,791)	Refer to App. B
3/27/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(34,366)	(34,366)	Refer to App. B
3/27/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(16,902)	(16,902)	Refer to App. B
3/30/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(3,718)	(3,718)	Refer to App. B
3/31/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	130,276	130,276	Refer to App. B
3/31/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(16,162)	(16,162)	Refer to App. B
4/1/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(10,873)	(10,873)	Refer to App. B
4/2/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	300,457	300,457	Refer to App. B
4/2/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(95,910)	(95,910)	Refer to App. B
4/3/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	136,542	136,542	Refer to App. B
4/3/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(15,197)	(15,197)	Refer to App. B
4/6/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,456)	(1,456)	Refer to App. B
4/8/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	98,110	98,110	Refer to App. B
4/8/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(7,936)	(7,936)	Refer to App. B

4/8/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(121,416)	(121,416)	Refer to App. B
4/8/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(541)	(541)	Refer to App. B
4/9/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	161,114	161,114	Refer to App. B
4/9/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,160)	(1,160)	Refer to App. B
4/14/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(8,860)	(8,860)	Refer to App. B
4/14/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(95,688)	(95,688)	Refer to App. B
4/14/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(2,422)	(2,422)	Refer to App. B
4/14/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(15,591)	(15,591)	Refer to App. B
4/15/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	208,428	208,428	Refer to App. B
4/15/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(120,951)	(120,951)	Refer to App. B
4/15/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(67,008)	(67,008)	Refer to App. B
4/16/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(86,014)	(86,014)	Refer to App. B
4/16/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(8,092)	(8,092)	Refer to App. B
4/16/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(177,795)	(177,795)	Refer to App. B
4/17/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	270,498	270,498	Refer to App. B
4/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	65,610	65,610	Refer to App. B

4/20/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(18,429)	(18,429)	Refer to App. B
4/20/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(12,204)	(12,204)	Refer to App. B
4/20/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(109,132)	(109,132)	Refer to App. B
4/20/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(38,110)	(38,110)	Refer to App. B
4/21/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	100,563	100,563	Refer to App. B
4/21/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(43,095)	(43,095)	Refer to App. B
4/22/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(27,500)	(27,500)	Refer to App. B
4/22/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(605,534)	(605,534)	Refer to App. B
4/22/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	633,034	633,034	Refer to App. B
4/27/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(29,639)	(29,639)	Refer to App. B
4/28/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(30,541)	(30,541)	Refer to App. B
4/28/2020	Merrill Lynch International (Australia) Limited	Securities borrowed	N/A	Ordinary	96,572	96,572	Refer to App. B
4/28/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(28,118)	(28,118)	Refer to App. B
4/29/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,476)	(6,476)	Refer to App. B
4/30/2020	Merrill Lynch International (Australia) Limited	Securities returned	N/A	Ordinary	(21,944)	(21,944)	Refer to App. B
4/30/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(406)	(406)	Refer to App. B

3/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	11,808	Ordinary	6,488	6,488	N/A
3/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	45,765	Ordinary	25,984	25,984	N/A
3/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	178,580	Ordinary	100,200	100,200	N/A
3/27/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(13,916)	Ordinary	(7,871)	(7,871)	N/A
3/27/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(15,088)	Ordinary	(8,374)	(8,374)	N/A
3/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	33,977	Ordinary	19,846	19,846	N/A
3/30/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(2,023)	Ordinary	(1,125)	(1,125)	N/A
3/30/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(12,875)	Ordinary	(7,442)	(7,442)	N/A
3/31/2020	Merrill Lynch (Australia) Futures Ltd	BUY	183,284	Ordinary	94,351	94,351	N/A
3/31/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(36,441)	Ordinary	(18,618)	(18,618)	N/A
3/31/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(102,596)	Ordinary	(51,935)	(51,935)	N/A
3/31/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(165,626)	Ordinary	(85,163)	(85,163)	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	51,947	Ordinary	26,910	26,910	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(51,947)	Ordinary	(26,910)	(26,910)	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	51,947	Ordinary	26,910	26,910	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	28,123	Ordinary	14,463	14,463	N/A

4/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	72,231	Ordinary	37,355	37,355	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(2,827)	Ordinary	(1,457)	(1,457)	N/A
4/1/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(9,905)	Ordinary	(5,064)	(5,064)	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	128,217	Ordinary	69,043	69,043	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	21,853	Ordinary	11,624	11,624	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(101,867)	Ordinary	(54,380)	(54,380)	N/A
4/2/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(14,404)	Ordinary	(7,519)	(7,519)	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	28,205	Ordinary	14,245	14,245	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	250,636	Ordinary	126,019	126,019	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(27,031)	Ordinary	(13,597)	(13,597)	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(182,232)	Ordinary	(92,353)	(92,353)	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(21,007)	Ordinary	(10,615)	(10,615)	N/A
4/3/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(42,358)	Ordinary	(20,938)	(20,938)	N/A
4/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	6,312	Ordinary	3,103	3,103	N/A
4/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	153,529	Ordinary	76,586	76,586	N/A
4/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(28,466)	Ordinary	(14,049)	(14,049)	N/A

4/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(9,713)	Ordinary	(4,753)	(4,753)	N/A
4/6/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(37)	Ordinary	(18)	(18)	N/A
4/7/2020	Merrill Lynch (Australia) Futures Ltd	BUY	161,747	Ordinary	80,416	80,416	N/A
4/7/2020	Merrill Lynch (Australia) Futures Ltd	BUY	1,966	Ordinary	959	959	N/A
4/7/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(64,839)	Ordinary	(32,228)	(32,228)	N/A
4/7/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(8,343)	Ordinary	(4,046)	(4,046)	N/A
4/7/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(73,390)	Ordinary	(35,013)	(35,013)	N/A
4/8/2020	Merrill Lynch (Australia) Futures Ltd	SELL	66,403	Ordinary	30,885	30,885	N/A
4/8/2020	Merrill Lynch (Australia) Futures Ltd	SELL	84,782	Ordinary	40,800	40,800	N/A
4/8/2020	Merrill Lynch (Australia) Futures Ltd	SELL	34,486	Ordinary	16,028	16,028	N/A
4/8/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(3,250)	Ordinary	(1,550)	(1,550)	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	240,682	Ordinary	104,153	104,153	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	1,175	Ordinary	534	534	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	100,707	Ordinary	43,684	43,684	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(161,454)	Ordinary	(69,948)	(69,948)	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(70,645)	Ordinary	(30,632)	(30,632)	N/A



4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(33,044)	Ordinary	(14,215)	(14,215)	N/A
4/9/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(38,631)	Ordinary	(16,752)	(16,752)	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	SELL	15,591	Ordinary	6,721	6,721	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	BUY	52,620	Ordinary	22,738	22,738	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	BUY	72,434	Ordinary	32,031	32,031	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(22,346)	Ordinary	(9,698)	(9,698)	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(4,848)	Ordinary	(2,076)	(2,076)	N/A
4/14/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(36,752)	Ordinary	(16,129)	(16,129)	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	189,078	Ordinary	80,628	80,628	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	62,008	Ordinary	25,691	25,691	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	BUY	15,427	Ordinary	6,271	6,271	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(91,444)	Ordinary	(38,000)	(38,000)	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(33,858)	Ordinary	(14,317)	(14,317)	N/A
4/15/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(5,179)	Ordinary	(2,137)	(2,137)	N/A
4/16/2020	Merrill Lynch (Australia) Futures Ltd	BUY	73,208	Ordinary	30,271	30,271	N/A
4/16/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(42,308)	Ordinary	(18,126)	(18,126)	N/A

4/16/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(25,345)	Ordinary	(11,025)	(11,025)	N/A
4/16/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(36,501)	Ordinary	(15,971)	(15,971)	N/A
4/16/2020	Merrill Lynch (Australia) Futures Ltd	SELL	(23,332)	Ordinary	(9,840)	(9,840)	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	9,996	Ordinary	4,097	4,097	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,751	Ordinary	1,533	1,533	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	122,550	Ordinary	51,109	51,109	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(21,157)	Ordinary	(8,660)	(8,660)	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(6,908)	Ordinary	(2,821)	(2,821)	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(7,352)	Ordinary	(3,076)	(3,076)	N/A
4/17/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(157,273)	Ordinary	(65,483)	(65,483)	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	73,715	Ordinary	30,253	30,253	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	42,671	Ordinary	17,465	17,465	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	18,808	Ordinary	7,809	7,809	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(82,934)	Ordinary	(33,968)	(33,968)	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(54,685)	Ordinary	(22,236)	(22,236)	N/A
4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(3,931)	Ordinary	(1,601)	(1,601)	N/A

4/20/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(20,970)	Ordinary	(8,703)	(8,703)	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	28,267	Ordinary	12,203	12,203	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	98,897	Ordinary	41,780	41,780	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(18,265)	Ordinary	(7,748)	(7,748)	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(128,200)	Ordinary	(55,142)	(55,142)	N/A
4/21/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(3,631)	Ordinary	(1,559)	(1,559)	N/A
4/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	19,417	Ordinary	8,609	8,609	N/A
4/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(10,494)	Ordinary	(4,666)	(4,666)	N/A
4/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(2,114)	Ordinary	(941)	(941)	N/A
4/22/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(45,177)	Ordinary	(19,971)	(19,971)	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	989	Ordinary	430	430	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(18,134)	Ordinary	(8,189)	(8,189)	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(57,620)	Ordinary	(25,889)	(25,889)	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(13,984)	Ordinary	(6,246)	(6,246)	N/A
4/23/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(5,637)	Ordinary	(2,518)	(2,518)	N/A
4/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	12,451	Ordinary	5,507	5,507	N/A

4/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(4,274)	Ordinary	(1,855)	(1,855)	N/A
4/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(615)	Ordinary	(272)	(272)	N/A
4/24/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(12,164)	Ordinary	(5,404)	(5,404)	N/A
4/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	15,082	Ordinary	6,617	6,617	N/A
4/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(839)	Ordinary	(360)	(360)	N/A
4/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(12,785)	Ordinary	(5,487)	(5,487)	N/A
4/27/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(13,283)	Ordinary	(5,820)	(5,820)	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	20,099	Ordinary	8,480	8,480	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	60,792	Ordinary	25,955	25,955	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	39,585	Ordinary	16,705	16,705	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(344,472)	Ordinary	(146,000)	(146,000)	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(15,843)	Ordinary	(6,629)	(6,629)	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(25,525)	Ordinary	(10,696)	(10,696)	N/A
4/28/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(6,361)	Ordinary	(2,691)	(2,691)	N/A
4/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(19,959)	Ordinary	(8,356)	(8,356)	N/A
4/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(175,988)	Ordinary	(71,051)	(71,051)	N/A

4/29/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(52,513)	Ordinary	(22,204)	(22,204)	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	75,782	Ordinary	32,201	32,201	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	10,253	Ordinary	4,363	4,363	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	3,181,409	Ordinary	1,353,791	1,353,791	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(20,330)	Ordinary	(8,332)	(8,332)	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(30,876)	Ordinary	(12,966)	(12,966)	N/A
4/30/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(2)	Ordinary	(1)	(1)	N/A
5/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	4,700,000	Ordinary	2,000,000	2,000,000	N/A
5/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	9,400	Ordinary	4,000	4,000	N/A
5/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(32,918)	Ordinary	(14,099)	(14,099)	N/A
5/1/2020	Merrill Lynch (Australia) Futures Ltd	BUY	(42,268)	Ordinary	(18,298)	(18,298)	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Virtu Financial Asia Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Integrated Core Strategies (Asia) Pte. Ltd.
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Equity Trustees Limited as Trustee and RE of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Limited	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628