Part 1 - Entity and announcement details

1.1 Name of +Entity

AMCOR PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

AMC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Wednesday May 6, 2020

Registration Number

630385278

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

AMC: CDI 1:1 FOREIGN EXEMPT NYSE

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

-12,130,258

969,462,592 981,592,850

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

New York Stock Exchange (NYSE)

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AMCAQ: COMMON SHARES

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

12,130,258

604,974,755 592,844,497

Reason for change:

Transmutations between CDIs quoted on ASX and shares quoted on NYSE.

ASX +Security Code and Description

AMCAK: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-333,850

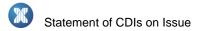
56,097,108 56,430,958

Reason for change:

Options expired.

ASX +Security Code and Description

AMCAO: SHARE RIGHTS



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-18,262

1,644,012

Reason for change:

Share rights expired.

ASX +Security Code and Description

AMCAP: PERFORMANCE RIGHTS SHARES

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-38,000

6,549,631

6,587,631

1,662,274

Reason for change:

Performance rights / shares expired.