

8 May 2020

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
Sydney NSW 2000

Charter Hall Social Infrastructure Limited  
ACN 111 338 937  
AFSL 281544  
Responsible entity of Charter Hall  
Social Infrastructure REIT  
ABN 58 102 955 939  
ARSN 102 955 939  
Level 20, No.1 Martin Place  
Sydney NSW 2000  
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Attention: Todd Lewis, Adviser, Listings Compliance

**Company announcement: Charter Hall Social Infrastructure REIT (ASX: CQE) Notice under section 1012DA(5)(e) the Corporations Act 2001 – Cleansing Statement**

This notice is given by Charter Hall Social Infrastructure Limited (ABN 46 111 338 937) in its capacity as responsible entity ("**Responsible Entity**") for Charter Hall Social Infrastructure REIT (ARSN 102 955 939) ("**CQE**") under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

The Responsible Entity advises that:

- (a) it has completed the issue and allotment to institutional and professional investors of 45,454,546 fully paid CQE units ("**New Units**") at a price of \$2.20 per New Unit pursuant to an institutional placement, the results of which were announced to ASX on 5 May 2020;
- (b) the New Units were issued without a Product Disclosure Statement for the New Units being prepared;
- (c) this notice is being given under section 1012DA(5)(e) of the Act;
- (d) as a disclosing entity, the Responsible Entity, in its capacity as responsible entity of CQE, and issuer of the New Units, is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, the Responsible Entity has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to CQE; and
  - (ii) section 674 of the Act as it applies to CQE; and
- (f) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Act.

Yours faithfully



**Mark Bryant**  
Company Secretary