



Market Announcement

12 May 2020

MG Unit Trust (ASX: MGC) – Trading Halt

Description

The securities of MG Unit Trust ('MGC') will be placed in trading halt at the request of MGC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 14 May 2020 or when the announcement is released to the market.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)



12 May 2020

Mr James Gerraty
Manager, Issuers (Melbourne)
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Dear James,

Request for trading halt

MG Responsible Entity Limited (**MGRE**) the responsible entity of the MG Unit Trust (ASX:MGC) (**MG Unit Trust**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by the MG Unit Trust in connection with the proposed liquidation of Murray Goulburn Co-operative Co. Limited and the potential estimated distribution available to unitholders through that process.

The MG Unit Trust requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made about the proposed liquidation of Murray Goulburn Co-operative Co. Limited; or
- (b) the commencement of trading on Thursday 14 May 2020.

The MG Unit Trust is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Joseph Phillipos', written in a cursive style.

Joseph Phillipos
Company Secretary