

March 2020 Monthly traffic update and April 2020 preview

-42.0% Auckland Airport total passenger volumes decreased by 42.0% in March 2020 versus last year. International passengers (excl. Transits) were down 43.2%, transit passengers were down 49.5% and domestic passengers were down by 40.1%.

Key Points:

- The decline in total passengers for March 2020 reflect the impact of the travel restrictions imposed by the New Zealand Government in response to Covid-19. On March 14, the New Zealand Government announced all passengers arriving into New Zealand must self-isolate for 14 days. This was followed by the closure of the New Zealand border from March 20 to all but New Zealand citizens and permanent residents. In addition, New Zealand entered Alert Level 4 lockdown from March 26 restricting domestic air travel to essential services only.

AUCKLAND AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
International passengers (excl. Transits)	513,455	903,485	-43.2%	7,670,568	8,139,301	-5.8%	10,037,365	10,466,007	-4.1%
Transit movements	39,624	78,484	-49.5%	729,456	785,230	-7.1%	955,596	1,028,598	-7.1%
Domestic passengers	531,509	887,343	-40.1%	6,760,926	7,288,401	-7.2%	9,066,150	9,526,457	-4.8%
Total passengers	1,084,588	1,869,312	-42.0%	15,160,950	16,212,932	-6.5%	20,059,111	21,021,062	-4.6%

Top 10 arrivals by country of last residence

New Zealand	108,955	151,714	-28.2%	1,824,609	1,861,927	-2.0%	2,416,588	2,418,282	-0.1%
Australia	43,136	76,387	-43.5%	651,398	681,435	-4.4%	849,692	861,556	-1.4%
United States of America	19,102	39,336	-51.4%	225,672	240,699	-6.2%	278,576	287,826	-3.2%
China, People's Republic of	1,442	34,424	-95.8%	202,745	288,665	-29.8%	276,656	374,626	-26.2%
United Kingdom	12,081	17,501	-31.0%	155,344	163,916	-5.2%	180,747	184,949	-2.3%
Japan	3,212	11,925	-73.1%	68,417	78,615	-13.0%	82,570	91,965	-10.2%
Germany	4,218	7,509	-43.8%	58,378	68,695	-15.0%	65,928	76,096	-13.4%
Korea, Republic of	821	5,948	-86.2%	52,478	57,272	-8.4%	63,825	69,328	-7.9%
Canada	5,169	8,307	-37.8%	52,204	53,536	-2.5%	61,715	61,431	0.5%
India	4,157	5,309	-21.7%	47,877	44,094	8.6%	63,097	61,813	2.1%

Aircraft Movements

International aircraft movements	3,456	4,808	-28.1%	42,017	43,861	-4.2%	55,272	57,095	-3.2%
Domestic aircraft movements	8,628	11,171	-22.8%	87,332	93,277	-6.4%	116,816	121,680	-4.0%
Total aircraft movements	12,084	15,979	-24.4%	129,349	137,138	-5.7%	172,088	178,775	-3.7%

MCTOW (tonnes) *

International MCTOW	351,845	510,423	-31.1%	4,298,603	4,574,913	-6.0%	5,626,383	5,897,849	-4.6%
Domestic MCTOW	171,539	216,257	-20.7%	1,707,211	1,807,249	-5.5%	2,280,227	2,379,839	-4.2%
Total MCTOW	523,384	726,680	-28.0%	6,005,814	6,382,162	-5.9%	7,906,610	8,277,687	-4.5%

Cargo (tonnes)

International Export	8,156	8,964	-9.0%	65,581	72,851	-10.0%	85,176	91,750	-7.2%
International Import	6,557	7,544	-13.1%	70,007	75,890	-7.8%	92,560	100,118	-7.5%
Total Cargo	14,713	16,508	-10.9%	135,588	148,741	-8.8%	177,736	191,868	-7.4%
Total Cargo Value NZ\$(000)	1,882,113	1,862,209	1.1%	17,254,277	16,097,687	7.2%	22,553,635	21,023,008	7.3%

QUEENSTOWN AIRPORT

Passenger Movements

	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Total international passengers	35,808	55,237	-35.2%	583,219	527,957	10.5%	711,212	641,315	10.9%
Total domestic passengers	99,152	157,565	-37.1%	1,239,664	1,294,836	-4.3%	1,609,963	1,654,856	-2.7%
Total passengers	134,960	212,802	-36.6%	1,822,883	1,822,793	0.0%	2,321,175	2,296,171	1.1%

Aircraft Movements

International aircraft movements	316	420	-24.8%	4,482	4,010	11.8%	5,496	4,868	12.9%
Domestic aircraft movements	934	1,164	-19.8%	9,672	9,876	-2.1%	12,506	12,646	-1.1%
Total aircraft movements	1,250	1,584	-21.1%	14,154	13,886	1.9%	18,002	17,514	2.8%

Notes:

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand, Queenstown Airport Corporation and AIAL. International and Domestic passenger movements are actual. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. *Maximum Certificated Take-Off Weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

April 2020 Monthly traffic update preview

-97.5% Auckland Airport total passenger volumes decreased by 97.5% in April 2020 versus last year. International passengers (excl. Transits) were down 96.5%, transit passengers were down 98.5% and domestic passengers were down by 98.6%.

Key Points:

- The decline in total passengers for April 2020 reflects the impact of the travel restrictions imposed by the New Zealand Government in response to Covid-19. April 2020 was the first full month impacted by the closure of the New Zealand border from March 20 to all but New Zealand citizens and permanent residents. In addition, New Zealand entered Alert Level 4 lockdown from March 26 until April 27 when it moved down to Alert Level 3. However, during Alert Level 3 domestic air travel was still restricted to essential services only.
- On 14 May 2020, New Zealand entered Alert Level 2 and Air New Zealand has announced that it will operate up to 20% of pre-Covid-19 capacity.

AUCKLAND AIRPORT									
	Current month	Previous year period	Change (month)	Financial YTD	Previous financial YTD	Change financial YTD	Rolling 12 month total	Previous 12 month total	Change in rolling total
Passenger Movements									
International passengers (excl. Transits)	30,948	872,997	-96.5%	7,701,516	9,012,298	-14.5%	9,195,316	10,486,018	-12.3%
Transit movements	1,026	67,594	-98.5%	730,482	852,824	-14.3%	889,028	1,020,272	-12.9%
Domestic passengers	11,373	826,504	-98.6%	6,772,299	8,114,905	-16.5%	8,251,019	9,545,459	-13.6%
Total passengers	43,347	1,767,095	-97.5%	15,204,297	17,980,027	-15.4%	18,335,363	21,051,749	-12.9%
Aircraft Movements									
International aircraft movements	839	4,571	-81.6%	42,857	48,432	-11.5%	51,542	57,138	-9.8%
Domestic aircraft movements	837	10,463	-92.0%	88,169	103,740	-15.0%	107,196	122,308	-12.4%
Total aircraft movements	1,676	15,034	-88.9%	131,026	152,172	-13.9%	158,738	179,446	-11.5%
MCTOW (tonnes) *									
International MCTOW	107,840	460,473	-76.6%	4,409,075	5,035,386	-12.4%	5,276,635	5,909,440	-10.7%
Domestic MCTOW	16,753	199,131	-91.6%	1,724,171	2,006,380	-14.1%	2,098,066	2,380,401	-11.9%
Total MCTOW	124,592	659,604	-81.1%	6,133,246	7,041,766	-12.9%	7,374,700	8,289,841	-11.0%

Notes:

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