

Market Announcement

22 May 2020

White Rock Minerals Limited (ASX: WRM) – Trading Halt (2+2)

Description

The securities of White Rock Minerals Limited ('WRM') will be placed in trading halt at the request of WRM, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 28 May 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)



22 May 2020

Listings Compliance (Melbourne)
ASX Limited
Rialto Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

Dear Sir or Madam

White Rock Minerals Limited - Request for back-to-back trading halt

White Rock Minerals Limited (ASX: WRM) (**White Rock**) requests an immediate consecutive back-to-back (2+2) trading halt in its securities under ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by White Rock in relation to a proposed equity raising.

In accordance with Listing Rule 17.1, White Rock provides the following information in relation to the request:

1. The trading halt is necessary for the purpose of considering, planning and executing a capital raising and for White Rock in managing its continuous disclosure obligations as it expects to make an announcement to the market in relation to the proposed equity raising.
2. White Rock requests that the trading halt remains in place until the earlier of the commencement of trading on Thursday, 28 May 2020 or the release of an announcement by White Rock in relation to the proposed equity raising.
3. White Rock expects to make the announcement in relation to the proposed equity raising to the market before the commencement of trading on Thursday, 28 May 2020.
4. White Rock is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries in relation to the above, please contact me.

Yours sincerely,

A handwritten signature in black ink that reads "Shane Turner". The signature is written in a cursive, flowing style.

Shane Turner
Company Secretary
White Rock Minerals Limited