



Murray Goulburn Co-operative Co. Limited
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ASX Announcement

25 May 2020

Retained Litigation Update

Murray Goulburn Co-operative Co. Limited (MG) and MG Responsible Entity Limited (MGRE) as responsible entity of the MG Unit Trust announce that no appeal nor application for leave to appeal has been filed in respect of the Webster class action settlement which was approved by orders of the Federal Court of Australia on 9 April 2020. The time for filing any such appeal or application for leave to appeal expired on 21 May 2020. Consequently, the Webster class action settlement is no longer conditional.

As announced on 8 April 2020 the Board of MG is moving to call an Extraordinary General Meeting of MG's shareholders for the purpose of obtaining approval from them to place MG into liquidation. The notice for this meeting, a copy of which was released to the ASX on 14 May 2020, will be sent to MG shareholders on or about 29 May 2020.

Authorised by
Joseph Phillipos
Company Secretary

– ENDS –

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About the MG Unit Trust

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.