

Announcement Summary

Entity name

WHITE ROCK MINERALS LIMITED

Applicable security for the reorganisation

WRM	ORDINARY FULLY PAID
WRMO	OPTION EXPIRING 04-NOV-2022
WRMAK	OPTION EXPIRING 05-JUN-2020 EX 2C
WRMAL	OPTION EXPIRING 30-SEP-2020 EX 3.5C
WRMAM	OPTION EXPIRING 27-NOV-2020 EX 6C
WRMAN	OPTION EXPIRING 22-APR-2021 EX 3.5C
WRMAO	OPTION EXPIRING 31-MAY-2021 EX 2C
WRMAP	OPTION EXPIRING 31-MAY-2022 EX 2C
WRMAU	OPTION EXPIRING 12-FEB-2020 EX 2C
WRMAV	OPTION EXPIRING 12-FEB-2020 EX 3C
WRMAW	OPTION EXPIRING 12-FEB-2020 EX 4C
WRMAX	OPTION EXPIRING 28-FEB-2021 EX 2C
WRMAY	OPTION EXPIRING 28-FEB-2022 EX 2.2C
WRMAZ	OPTION EXPIRING 28-FEB-2023 EX 2.4C
WRMAAA	OPTION EXPIRING 26-MAR-2021 EX 2C
WRMAAB	OPTION EXPIRING 10-JUL-2021 EX 2C
WRMAAC	OPTION EXPIRING 31-DEC-2024 EX 1C

Announcement Type

New Announcement



Date of this announcement

Thursday May 28, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday July 28, 2020

Record Date

Wednesday July 29, 2020

Issue Date

Wednesday August 5, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

WHITE ROCK MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

64142809970

1.3 ASX issuer code

WRM

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday May 28, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
WRM	ORDINARY FULLY PAID
WRMO	OPTION EXPIRING 04-NOV-2022
WRMAK	OPTION EXPIRING 05-JUN-2020 EX 2C
WRMAL	OPTION EXPIRING 30-SEP-2020 EX 3.5C
WRMAM	OPTION EXPIRING 27-NOV-2020 EX 6C
WRMAN	OPTION EXPIRING 22-APR-2021 EX 3.5C
WRMAO	OPTION EXPIRING 31-MAY-2021 EX 2C



WRMAP	OPTION EXPIRING 31-MAY-2022 EX 2C
WRMAU	OPTION EXPIRING 12-FEB-2020 EX 2C
WRMAV	OPTION EXPIRING 12-FEB-2020 EX 3C
WRMAW	OPTION EXPIRING 12-FEB-2020 EX 4C
WRMAX	OPTION EXPIRING 28-FEB-2021 EX 2C
WRMAY	OPTION EXPIRING 28-FEB-2022 EX 2.2C
WRMAZ	OPTION EXPIRING 28-FEB-2023 EX 2.4C
WRMAAA	OPTION EXPIRING 26-MAR-2021 EX 2C
WRMAAB	OPTION EXPIRING 10-JUL-2021 EX 2C
WRMAAC	OPTION EXPIRING 31-DEC-2024 EX 1C

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Thursday July 9, 2020	<input checked="" type="checkbox"/> Actual	

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday July 29, 2020

3.2 Date of +security holder meeting

Thursday July 9, 2020

3.2a Effective date of consolidation or split

Friday July 24, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday July 27, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday July 28, 2020

3.5 Record date

Wednesday July 29, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday July 30, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday August 5, 2020

3.8 Trading starts on a normal T+2 basis

Thursday August 6, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday August 10, 2020

Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
100

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
WRM	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	1,881,629,537	18,816,295	☑ Estimated
ASX +Security Code	ASX +Security Description		
WRMO	OPTION EXPIRING 04-NOV-2022		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	80,140,690	801,407	☑ Estimated
ASX +Security Code	ASX +Security Description		
WRMAK	OPTION EXPIRING 05-JUN-2020 EX 2C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	1,500,000	15,000	☑ Actual
ASX +Security Code	ASX +Security Description		
WRMAL	OPTION EXPIRING 30-SEP-2020 EX 3.5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	1,400,000	14,000	☑ Actual
ASX +Security Code	ASX +Security Description		
WRMAM	OPTION EXPIRING 27-NOV-2020 EX 6C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	3,000,000	30,000	☑ Actual
ASX +Security Code	ASX +Security Description		
WRMAN	OPTION EXPIRING 22-APR-2021 EX 3.5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	6,384,359	63,844	☑ Estimated



ASX +Security Code WRMAO	ASX +Security Description OPTION EXPIRING 31-MAY-2021 EX 2C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 1,500,000	Number on issue post consolidation or split 15,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAP	ASX +Security Description OPTION EXPIRING 31-MAY-2022 EX 2C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 1,500,000	Number on issue post consolidation or split 15,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAU	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 2C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAV	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 3C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAW	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 4C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 50,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAX	ASX +Security Description OPTION EXPIRING 28-FEB-2021 EX 2C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 1,200,000	Number on issue post consolidation or split 12,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAY	ASX +Security Description OPTION EXPIRING 28-FEB-2022 EX 2.2C		
Quoted/unquoted ✔ Unquoted	Number on issue pre consolidation or split 1,200,000	Number on issue post consolidation or split 12,000	Estimate/Actual ✔ Actual
ASX +Security Code WRMAZ	ASX +Security Description OPTION EXPIRING 28-FEB-2023 EX 2.4C		



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	1,200,000	12,000	<input checked="" type="checkbox"/> Actual

ASX +Security Code
WRMAAA

ASX +Security Description
OPTION EXPIRING 26-MAR-2021 EX 2C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	258,405,173	2,584,052	<input checked="" type="checkbox"/> Estimated

ASX +Security Code
WRMAAB

ASX +Security Description
OPTION EXPIRING 10-JUL-2021 EX 2C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	104,166,667	1,041,667	<input checked="" type="checkbox"/> Actual

ASX +Security Code
WRMAAC

ASX +Security Description
OPTION EXPIRING 31-DEC-2024 EX 1C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	100,000,000	1,000,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code
WRMO

ASX +Security Description
OPTION EXPIRING 04-NOV-2022

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	\$ 0.01000000	\$ 1.00000000

ASX +Security Code
WRMAK

ASX +Security Description
OPTION EXPIRING 05-JUN-2020 EX 2C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.02000000	\$ 2.00000000

ASX +Security Code
WRMAL

ASX +Security Description
OPTION EXPIRING 30-SEP-2020 EX 3.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	\$ 0.03500000	\$ 3.50000000

ASX +Security Code
WRMAM

ASX +Security Description
OPTION EXPIRING 27-NOV-2020 EX 6C



Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.06000000	Exercise price post consolidation or split \$ 6.00000000
ASX +Security Code WRMAN	ASX +Security Description OPTION EXPIRING 22-APR-2021 EX 3.5C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.03500000	Exercise price post consolidation or split \$ 3.50000000
ASX +Security Code WRMAO	ASX +Security Description OPTION EXPIRING 31-MAY-2021 EX 2C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.02000000	Exercise price post consolidation or split \$ 2.00000000
ASX +Security Code WRMAP	ASX +Security Description OPTION EXPIRING 31-MAY-2022 EX 2C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.02000000	Exercise price post consolidation or split \$ 2.00000000
ASX +Security Code WRMAU	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 2C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.02000000	Exercise price post consolidation or split \$ 2.00000000
ASX +Security Code WRMAV	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 3C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.03000000	Exercise price post consolidation or split \$ 3.00000000
ASX +Security Code WRMAW	ASX +Security Description OPTION EXPIRING 12-FEB-2020 EX 4C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.04000000	Exercise price post consolidation or split \$ 4.00000000
ASX +Security Code WRMAX	ASX +Security Description OPTION EXPIRING 28-FEB-2021 EX 2C	
Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split \$ 0.02000000	Exercise price post consolidation or split \$ 2.00000000



ASX +Security Code		ASX +Security Description	
WRMAY		OPTION EXPIRING 28-FEB-2022 EX 2.2C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.02200000	\$ 2.20000000
ASX +Security Code		ASX +Security Description	
WRMAZ		OPTION EXPIRING 28-FEB-2023 EX 2.4C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.02400000	\$ 2.40000000
ASX +Security Code		ASX +Security Description	
WRMAAA		OPTION EXPIRING 26-MAR-2021 EX 2C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.02000000	\$ 2.00000000
ASX +Security Code		ASX +Security Description	
WRMAAB		OPTION EXPIRING 10-JUL-2021 EX 2C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.02000000	\$ 2.00000000
ASX +Security Code		ASX +Security Description	
WRMAAC		OPTION EXPIRING 31-DEC-2024 EX 1C	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		\$ 0.01000000	\$ 1.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary