

29 May 2020

ASX Announcement

### Results of Meeting

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Tymlez Group Limited ("Company") at its Annual General Meeting of shareholders held on 29 May 2020.

All resolutions put to the meeting were passed on a poll, called by the Chairman pursuant to the Notice of Meeting.

A summary of the Poll voting results is set out:

Resolution	For	Against	Abstain	Carried/Not Carried
1. Adopt Remuneration Report	22,064,088 98.25%	393,364 1.75%	0	Carried
2. Election of Mr. Niv Dagan as a Director	28,196,082 99.94%	18,182 0.06%	159,000	Carried
3. Election of Mr. Jitze Jongsma as a Director	28,346,082 99.94%	18,182 0.06%	9,000	Carried
4. Election of Mr. Daniel O'Halloran as a Director	28,346,082 99.94%	18,182 0.06%	9,000	Carried
5. Issue of Conversion Shares to Non-Related Parties	19,688,998 99.83%	33,182 0.17%	0	Carried
6. Issue of Conversion Shares to Related Party – Mr. Niv Dagan	23,064,451 98.38%	379,364 1.62%	150,000	Carried
7. Issue of Conversion Shares to Related Party – Mr. Reinier Van Der Drift	27,993,900 98.66%	379,364 1.34%	0	Carried
8. Issue of Conversion Shares to Related Party – Mr. Jitze Jongsma	27,993,900 98.66%	379,364 1.34%	0	Carried
9. Issue of Conversion Shares to Related Party – Mr. Daniel O'Halloran	26,857,537 98.61%	379,364 1.39%	0	Carried
10. Issue of Lead Manager Shares to Related Party – Peak Asset Management	23,064,451 98.38%	379,364 1.62%	150,000	Carried
11. Issue of Placement Shares and Options to Related Party - Mr. Reinier Van Der Drift	27,993,900 98.67%	379,364 1.34%	0	Carried

12. Issue of Shares to Related Party - Mr. Daniel O'Halloran in Lieu of Fees Payable	22,096,270 98.39%	361,182 1.61%	0	Carried
13. Issue of Shares to Related Party - Mr. Jitze Jongsma in lieu of Fees	22,096,270 98.39%	361,182 1.61%	0	Carried
14. Issue of Shares to Related Party - Mr. Reinier Van Der Drift in lieu of Fees	22,096,270 98.39%	361,182 1.61%	0	Carried
15. Ratification of Prior Issue of Shares under Listing Rule 7.1	28,340,082 99.91%	24,182 0.09%	9,000	Carried
16. Ratification of Prior Issue of Shares under Listing Rule 7.1A	16,884,267 99.86%	24,182 0.14%	9,000	Carried
17. Ratification of Prior Issue of Listed Options under Listing Rule 7.1	16,884,267 99.86%	24,182 0.14%	9,000	Carried
18. Ratification of Prior Issue of Shares under Listing Rule 7.1	25,367,583 99.90%	24,182 0.10%	9,000	Carried
19. Approve the issue of up to 150,000,000 Shares	27,999,900 98.72%	364,364 1.28%	9,000	Carried
20. Approval of 10% Placement Capacity	28,346,082 99.94%	18,182 0.06%	9,000	Carried

The above results also applied to valid proxy votes received by the Company.

Justyn Stedwell  
Company Secretary  
(03) 8395 5446