



1 June 2020

Markets Announcement Platform
Australian Securities Exchange

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (*Corporations Act*)

White Rock Minerals Limited (ASX:WRM) (**White Rock**) has today issued 470,250,000 ordinary fully paid shares (**Shares**) at an issue price of \$0.003 (0.3 cents) per Share. These Shares were issued to sophisticated and professional investors under the first tranche of a two-tranche placement. Refer to White Rock's ASX announcement dated 28 May 2020 for further details.

White Rock confirms that:

1. the Shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, White Rock has complied with:
 - a) the provisions under Chapter 2M of the Corporations Act, as they apply to White Rock; and
 - b) section 674 of the Corporations Act; and
4. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

Yours faithfully

A handwritten signature in black ink that reads "Shane Turner". The signature is written in a cursive, flowing style.

Shane Turner
Company Secretary
White Rock Minerals Limited