



Market Announcement

2 June 2020

Strategic Energy Resources Limited (ASX: SER) – Trading Halt

Description

The securities of Strategic Energy Resources Limited ('SER') will be placed in trading halt at the request of SER, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 June 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

2 June 2020

Jon Chow
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: Jon.Chow@asx.com.au

Dear Jon

REQUEST FOR TRADING HALT

Strategic Energy Resources Limited (ASX: **SER**) (the **Company**) requests an immediate halt to the trading of the Company's securities (ASX: SER) quoted on the Australian Securities Exchange (**ASX**) in accordance with ASX Listing Rule 17.1.

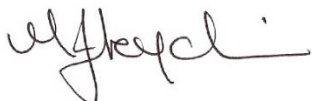
The trading halt is requested to enable the Company to prepare and release a market announcement regarding a capital raise (**purpose**).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday, 4 June 2020, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday, 4 June 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Melanie Leydin
Company Secretary
Strategic Energy Resources Limited