

5 June 2020

ASX Release

Non-renounceable entitlement offer – dispatch of entitlement offer booklet

Enevis Limited (ASX: ENE) (Company) is pleased to announce that today it will despatch the entitlement offer booklet (**Entitlement Offer Booklet**) and personalised entitlement and acceptance form to eligible shareholders under the non-renounceable pro-rata entitlement offer announced by the Company on Friday, 29 May 2020 (**Entitlement Offer**).

The Entitlement Offer will be an offer of approximately 33,305,550 fully paid ordinary shares in the Company (**New Shares**) on the basis of one (1) New Share for every two (2) existing shares held by eligible shareholders at 7:00pm (Melbourne time) on Wednesday, 3 June 2020 (**Record Date**).

Only shareholders of the Company who have a registered address noted on the share register in Australia and New Zealand at the Record Date may participate in the Entitlement Offer.

Shareholders with a registered address outside of Australia and New Zealand are considered to be ineligible shareholders and cannot participate in the Entitlement Offer. As at the Record Date, the Company did not have any ineligible shareholders.

The Entitlement Offer opens today, Friday, 5 June 2020 and closes at 5:00pm on Wednesday, 17 June 2020 (**Entitlement Offer Period**).

If you have any queries regarding the Entitlement Offer please contact the Company on +61 3 9289 5020 between 9:00am and 5:00pm Monday to Friday during the Entitlement Offer Period. For any other questions, investors should consult their broker, solicitor, accountant, financial adviser or other professional adviser.

~ ENDS ~

This announcement is authorised for release by the Board of the Company.

Further Information:

Peter Jinks
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About Enevis Limited (ENE)

Enevis delivers energy efficient technology solutions, through the creative manufacture, design and engineering of software, hardware and installation support services. With strong capabilities in servicing national customers, Enevis provides innovative LED lighting products, energy consumption cost benefit and rebate analysis, audio-visual, communications and electrical solutions to the commercial, industrial and retail markets.