



5 June 2020

RELEASE OF SHARES AND OTHER SECURITIES FROM MANDATORY ESCROW

First Au Limited (ASX code: FAU) ('Company') advises in accordance with Listing Rule 3.10A that the following securities will be released from mandatory escrow on 15 June 2020:

Number	Security Type
32,074,583	Ordinary Shares
1,583,333	Options expiring 15 December 2020
13,500,000	Options expiring 01 March 2021

The Company will apply for quotation of the ordinary shares released from mandatory escrow within 5 business days after the end of the escrow period as required by Listing Rule 2.8.5.

Approved by

A handwritten signature in black ink, appearing to read "D McBain", written over a horizontal line.

David McBain
Company Secretary
FIRST AU LIMITED