

5 June 2020

The Manager  
Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
Melbourne VIC 3000

Dear Sir / Madam

**Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Vicinity Limited (ACN 114 757 783) (the **Company**) and Vicinity Centres RE Limited (ACN 149 781 322) as responsible entity of the Vicinity Centres Trust (ARSN 104 931 928) (the **Trust**) (together, **Vicinity**), in accordance with the requirements of sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) as modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73*.

Vicinity has today issued 810,810,811 new ordinary stapled securities (each stapled security comprising one ordinary share in the Company and one ordinary unit in the Trust) (**New Securities**) at an issue price of \$1.48 per New Security to institutional investors pursuant to a placement to raise \$1,200 million that was first announced on Monday, 1 June 2020.

Vicinity confirms that:

- (a) the New Securities will be offered for issue without disclosure to investors or preparation of a product disclosure statement under Parts 6D.2 and 7.9 of the Act;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Vicinity is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Vicinity has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Vicinity; and
  - (ii) section 674 of the Act as it applies to Vicinity; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) or sections 1012DA(7) and 1012DA(8) of the Act.

Authorised by:



**Rohan Abeyewardene**  
Group Company Secretary