



White Rock Minerals Ltd

Share Purchase Plan (SPP) Offer Booklet

You should read this Booklet in full

This Booklet contains important information. You should read this Booklet in full and seek advice from your stockbroker, lawyer, accountant or other professional adviser if you have any questions about your investment in White Rock Minerals Ltd (**Company**) or about the impact of the transactions described in this Booklet. This Booklet does not provide financial advice and has been prepared without taking into account your particular objectives, financial situation or needs.

If you apply for SPP Shares under the SPP, there is a risk that the market price of the Company's Shares may change between the date you apply for SPP Shares and the date when the SPP Shares are issued to you under the SPP. This means there is a risk that the Company's market price of its shares at the time the SPP Shares are issued will be less than the SPP Issue Price. By applying for SPP Shares under the SPP, you will be acknowledging and accepting this risk.

If you have any questions in relation to how to participate in the SPP after reading this Booklet, please contact the Company's Share Registry, Automic Pty Ltd (**Automic Group**) on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (outside Australia).

Participation in the SPP is only open to holders of fully paid ordinary shares in the Company at 7.00 pm (Melbourne time) on 27 May 2020 and whose address on the share register is in Australia or New Zealand. The SPP is also being extended to eligible shareholders of the Company who are custodians to participate in the SPP on behalf of eligible beneficiaries on the terms and conditions set out in this Booklet.

This Booklet is not for release or distribution in the United States or elsewhere outside Australia or New Zealand.

Letter from the Chairman

9 June 2020

Dear Shareholder

On behalf of the Directors, I am pleased to offer you the opportunity to participate in White Rock Minerals Ltd's (**Company**) share purchase plan (**SPP**) which was announced on 28 May 2020. The SPP provides each eligible White Rock Minerals shareholder the opportunity to subscribe for up to \$30,000 worth of new fully paid ordinary shares in the Company (**SPP Shares**), without incurring brokerage or other transaction costs. The SPP has a cap of \$1.5 million.

On 28 May 2020, the Company also announced a two tranche placement of fully paid ordinary shares to institutional and professional investors (**Placement Shares**) to raise approximately \$5.85 million (before costs) (**Placement**). Tranche 1 of the Placement was undertaken under the Company's existing 15% and addition 10% placement capacity to raise \$1.41 million. Tranche 2 of the Placement is subject to shareholder approval at a general meeting of the Company's shareholders to be held on Thursday 9 July 2020, and if approved, will raise an additional \$4.44 million.

Proceeds of the SPP and Placement will be used to explore and drill test at the Company's Red Mountain project in Alaska, in particular in relation to exploration activities at the recently discovered large and robust Last Chance gold stream sediment anomaly (*refer to ASX Announcement dated 28 January 2020 "Large Gold Anomaly Discovered, Tintina Gold Province, Alaska"*) and for working capital purposes.

The SPP is fully underwritten by Canaccord Genuity (Australia) Limited (the **Underwriter**) up to \$1.5 million subject to terms and conditions (which are detailed further below). The Underwriter is also acting as Lead Manager to the Placement. Martin Place Securities Pty Ltd is acting as Co-Manager to the Placement.

On 28 May 2020, the Company also announced a proposed consolidation (**Consolidation**) of its issued capital through the conversion of every one hundred (100) existing Shares into one (1) Share, subject to shareholder approval. The Consolidation will also apply to all options on issue. If approved, the Consolidation will only take effect after the issue of all shares under the SPP and the Placement. Further details about the Consolidation are set out in the notice of general meeting dated on or about the date of this Booklet.

The SPP gives you the opportunity to increase your holding of fully paid ordinary shares in the Company (**Shares**). The issue price of the SPP Shares will be \$0.003 per SPP Share, which is the same price at which Placement Shares were offered to investors under the Placement. The issue price represents a 40% discount to the last closing price, being \$0.005 on 21 May 2020, and a 25% discount to the volume weighted average price (VWAP) of \$0.004 in the fifteen trading days, immediately preceding the announcement of the Placement and SPP.¹

You may apply for a parcel of SPP Shares valued at \$3,000, \$5,000, \$10,000, \$15,000, \$20,000 or \$30,000. To the extent it is necessary to scale back the number of Shares that will be issued to individual shareholders under the SPP, the Company intends to do so having regard to the pro rata shareholding of eligible shareholders (as at the record date) who apply for SPP Shares.

Directors of the Company have indicated that they intend to apply for SPP Shares under the Plan.

¹ The Company has notified ASX that it intends to rely on the class waiver decision dated 23 April 2020 to allow the offer price applying to the SPP to be such price as the directors may reasonably determine, rather than an issue price that subject to the restrictions imposed under Exception 5 of Listing Rule 7.2.

Participation in the SPP is optional and open to eligible shareholders, being holders of fully paid ordinary shares in the Company at 7.00 pm (Melbourne time) on 27 May 2020 (the **Record Date**) and whose address on the share register is in Australia or New Zealand. The SPP is also being extended to eligible shareholders who are custodians to participate in the SPP on behalf of certain eligible beneficiaries on the terms and conditions set out in this Booklet.

Your right to participate in the SPP is not transferable.

All SPP Shares will rank equally with existing Shares in the Company.

The terms and conditions of the SPP and your personalised Application Form are provided in this booklet (**Booklet**). I encourage you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

The SPP opens on Tuesday 9 June 2020 and is expected to close at 5.00 pm (Melbourne time) on Thursday 9 July 2020, although the Company reserves the right to extend the closing date or close the Offer early. SPP Shares are expected to commence trading on ASX on Friday 17 July 2020.

To apply for SPP Shares, you must either:

- complete and return the personalised Application Form, together with payment via cheque;
- make a payment via BPAY (you do not need to return an Application Form under this option); or
- make a payment via EFT (you do not need to return an Application Form under this option).

If you have any questions in relation to how to participate in the SPP, please contact the Company's Share Registry, Automic Group on 1300 288 664 from Australia or from Overseas on +61 (0) 2 9698 5414 or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in the Company through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

On behalf of the Board, I thank you for your continued support, and invite you to consider participating in the SPP.

Yours sincerely



Peter Lester
Chairman

Important notice and disclaimer

This Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. Shareholders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

*The offer of SPP Shares under the SPP is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**), which grants relief from the requirement for the Company to provide prospectus disclosure in relation to the SPP. This Booklet is not a prospectus under Chapter 6D of the Corporations Act.*

The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas Shareholders in the Company. Shareholders who are not resident in Australia or New Zealand will not be able to participate in the SPP.

This Booklet does not constitute an offer of SPP Shares in any jurisdiction in which it would be unlawful. In particular, this Booklet may not be distributed to any person, and the SPP Shares may not be offered or sold, in any country outside Australia except to the extent permitted below,

New Zealand

The SPP Shares are not being offered or sold to the public within New Zealand other than to existing Shareholders of the Company at the Record Date with registered addresses in New Zealand to whom the offer of SPP Shares is being made in reliance on the Financial Markets Conduct Act 2013 (New Zealand) and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016 (New Zealand) (as amended by the Financial Markets Conduct (Incidental Offers) Exemption Amendment Notice 2018 (New Zealand)).

This Booklet has not been registered, filed with or approved by any New Zealand regulatory authority. This Booklet is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

Important information for holders of the Company's Shares outside Australia and New Zealand

*This Booklet does not constitute an offer of securities in any place outside Australia or New Zealand. In particular, this Booklet does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The SPP Shares have not been and will not be registered under the US Securities Act of 1933, as amended, (the **Securities Act**) or the securities laws of any state or other jurisdiction of the United States. The SPP Shares may not be offered or sold in the United States, to any US Person (as defined in Rule 902 of Regulation S under the Securities Act) or to any person acting for the account or benefit of a US Person, except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and the applicable securities laws of any state or other jurisdiction in the United States.*

Because of these legal restrictions, you must not send copies of this Booklet or any other material relating to the SPP to any US Person or any person acting for the account or benefit of a US Person, nor any person resident in the United States or elsewhere outside Australia and New Zealand.

A Key Dates

Record Date (the date that eligibility to participate in the SPP is determined)	7.00 pm on Wednesday 27 May 2020
Opening Date	Tuesday 9 June 2020
Closing Date	5.00 pm on Thursday 9 July 2020
Issue of SPP Shares	Friday 17 July 2020
SPP Shares commence trading on ASX	Friday 17 July 2020
Despatch of new holding statements	Friday 17 July 2020

This timetable is indicative only and the Company may, at its discretion, vary any of the above dates by sending a revised timetable to ASX. All times are Melbourne times.

Refer to the Glossary in Part D for a description of any capitalised terms that are used but not otherwise defined in this Booklet.

B Key SPP Information

You should read this section in conjunction with the attached Terms and Conditions of the SPP.

1. What is the share purchase plan or SPP?

The SPP is an offer to Eligible Shareholders of the Company to each subscribe for up to \$30,000 worth of SPP Shares without brokerage or other transaction costs.

Under the SPP, Eligible Shareholders may each apply for a parcel of SPP Shares valued at \$3,000, \$5,000, \$10,000, \$15,000, \$20,000 or \$30,000.

2. Do I have to participate in the SPP?

No. Participation in the SPP is entirely voluntary.

Before you decide whether to participate in the SPP, the Company recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser.

If you do not wish to participate in the SPP, you do not need to take any action.

If you do not participate in the SPP, you will receive no value or other benefit in respect of any SPP Shares to which you may have been entitled under the SPP.

3. What is the Issue Price of the SPP Shares?

The Issue Price of the SPP Shares will be \$0.003 per SPP Share, which is the same price at which Placement Shares were offered to investors under the Placement.

If you apply for SPP Shares under the SPP, there is a risk that the market price of the Company's Shares may change between the date you apply for SPP Shares and the date when the SPP Shares are issued to you under the SPP. This means there is a risk that the Company's market price of its Shares at the time the SPP Shares are issued will be less than the SPP Issue Price. By applying for SPP Shares under the SPP, you will be acknowledging and accepting this risk.

Your application is unconditional and may not be withdrawn even if the market price of Shares is less than the Issue Price.

4. Who is eligible to participate in the SPP?

Shareholders who are registered holders of Shares at 7.00 pm (Melbourne time) on Wednesday 27 May 2020 with a registered address in either Australia or New Zealand provided that such Shareholder is not in the United States, nor is a US Person or a person acting for the account or benefit of a US Person (**Eligible Shareholder**).

The SPP is also being extended to Eligible Shareholders who are Custodians to participate in the SPP on behalf of Eligible Beneficiaries on the terms and conditions provided in this Booklet.

5. Can my offer under the SPP be transferred to a third party?

No. The offer cannot be transferred.

6. How much can I invest under the SPP?

Eligible Shareholders may apply for SPP Shares in parcels valued at \$3,000, \$5,000, \$10,000, \$15,000, \$20,000 or \$30,000. The number of SPP Shares issued to an applicant will be rounded up to the nearest whole number after dividing the application monies by the Issue Price.

7. How do I apply for SPP Shares?

If you wish to participate in the SPP, you need to do one of the following.

Option 1: Pay by Cheque

Please complete the enclosed Application Form and return it with your cheque made payable to "White Rock Minerals Ltd", drawn on an Australian financial institution and crossed "Not Negotiable" in the enclosed envelope to the Company's Registry service provider, Automic Pty Ltd (**Registry**), at the following address:

Level 5, 126 Phillip Street
Sydney New South Wales 2000
AUSTRALIA

Your completed Application Form and cheque for the appropriate amount must be received by the Registry prior to the close of the SPP Offer at 5.00 pm (Melbourne time) on Thursday 9 July 2020.

Option 2: Pay via BPAY®

To pay via BPAY you will need to:

- be an account holder with an Australian financial institution;
- use the personalised reference number shown on your Application Form which is required to identify your shareholding; and
- ensure that your payment for the appropriate amount is received by the Registry before the SPP Closing Date of 5.00 pm (Melbourne time) on Thursday 9 July 2020.

You should take into account the cut-off times your financial institution has to ensure your payment is received in advance of the SPP Closing Date.

You can only make payment via BPAY if you are the holder of an account with an Australian financial institution that supports BPAY transactions.

If you are paying via BPAY there is no need to return the Application Form but you will be taken to have made the acknowledgements, representations, statements and certifications that are set out in the Application Form as well as in this Booklet.

Option 3: Pay via Electronic Funds Transfer (EFT)

To pay by EFT, please follow the instructions on the Application Form. Please note that if you are paying by EFT:

- there is no need to return the Application Form but you will be taken to have made the acknowledgements, representations, statements and certifications that are set out in the Application Form as well as in this Booklet;
- if you have multiple holdings you will have multiple EFT unique reference numbers. To ensure that you receive your application in respect of each holding, you must use the unique reference number shown on each personalised Application Form when paying for any SPP Shares that you wish to apply for in respect of that holding. Payments in excess of the amount payable for one holding will not be treated as payment for another holding, and the excess will be refunded to the applicant without interest; and
- you should take into account the cut-off times your financial institution has to ensure your payment is received in advance of the SPP Closing Date.

8. What are the key dates for the SPP?

Record Date (the date that eligibility to participate in the SPP is determined)	7.00 pm on Wednesday 27 May 2020
Opening Date	Tuesday 9 June 2020
Closing Date	5.00 pm on Thursday 9 July 2020
Issue of SPP Shares	Friday 17 July 2020
SPP Shares commence trading on ASX	Friday 17 July 2020
Despatch of new holding statements	Friday 17 July 2020

The Company reserves the right to vary these times and dates in its absolute discretion by sending a revised timetable to ASX. All times are Melbourne times.

9. What are the rights attached to SPP Shares issued under the SPP?

SPP Shares will rank equally with other Shares as at the date of issue.

10. What do I do if I am a Custodian?

The SPP is being extended to Eligible Shareholders who are Custodians and who wish to apply for SPP Shares on behalf of certain Eligible Beneficiaries.

The SPP is being offered to Custodians as the registered Shareholder. Custodians are not required to participate on behalf of their Eligible Beneficiaries. Custodians may choose whether or not to extend the SPP to their Eligible Beneficiaries. If you wish to apply as a Custodian under the SPP to receive SPP Shares for one or more Eligible Beneficiaries, you must complete and submit an additional "**Custodian Certificate**" that contains further certifications and details (as required under ASIC Instrument 2019/547) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase SPP Shares, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the \$30,000 limit.

To request a Custodian Certificate or for further information about the custodian application process, please contact the Registry on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (outside Australia).

Each Custodian must not participate in the SPP on behalf of and must not distribute this Booklet or any documents relating to this SPP to, any US Person or any person acting for the account or benefit of a US Person nor any other person in the United States.

A custodian will be ineligible to participate in the SPP if their participation would be in breach of ASIC Instrument 2019/547.

11. Will I receive notification of my issue?

Yes. The Company currently intends to issue the SPP Shares on Friday 17 July 2020. The Registry will send you a holding statement on or around Friday 17 July 2020, which will include details of the number of SPP Shares issued to you, your total holding of Shares and the Issue Price of the SPP Shares. However, these dates are indicative only and may be varied by the Company in its discretion. You can confirm your total holding of Shares by contacting the Registry on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (outside Australia).

12. When can I trade my SPP Shares?

You can trade your SPP Shares after the Issue Date. However, given the possibility that applications may be scaled back, you should confirm your holding on or after the Issue Date before trading any SPP Shares you believe you have acquired under the SPP. You can confirm your total holding of Shares by contacting the Registry on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (outside Australia).

13. Where can I get more information on the SPP?

If you have any questions in relation to how to participate in the SPP, please contact the Registry on 1300 288 664 (within Australia) or +61 (0) 2 9698 5414 (outside Australia) or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in the Company through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

14. What will happen if the SPP is oversubscribed?

The Directors have set a cap on the aggregate amount that may be raised under the SPP of \$1.5 million. However, the Directors reserve the right to increase this amount if the applications received from Eligible Shareholders exceed this amount and to do so would be in the best interests of shareholders, subject to any applicable regulatory requirements.

In the event that this cap is exceeded and the Directors do not determine to increase the cap, the Company will scale-back each application having regard to the pro rata shareholding of Eligible Shareholders (as at the Record Date) who apply for SPP Shares. For further details regarding the Company's scale-back policy, refer to section 9 of the Terms and Conditions of the SPP in Part C below.

15. Is the SPP underwritten?

The Company entered into an underwriting agreement with the Underwriter to fully underwrite the SPP up to \$1.5 million, subject to the terms and conditions of the underwriting agreement (**Underwriting Agreement**). A summary of the certain key terms of the Underwriting Agreement are set out below.

The Underwriter will be entitled to a management fee of \$15,000 (representing 1% of the total funds to be raised under the SPP) and an underwriting fee of \$60,000 (representing 4% of the total funds to be raised under the SPP). The Underwriter is responsible for paying any sub-underwriting fees. The Underwriter will also be reimbursed for certain expenses.

The Underwriting Agreement is subject to and conditional on the receipt of Company shareholder approval for the purposes of satisfying the requirements of ASX Listing Rule 7.1 in relation to the issue

of any shortfall shares under the Underwriting Agreement. The Underwriting Agreement may be terminated (subject to certain qualifications) if such shareholder approval is not been obtained.

The Company has (subject to certain limitations) agreed to indemnify the Underwriter, its directors, officers, employees and advisers against losses incurred as a result of the Offer. The Company and the Underwriter have each given certain representations, warranties and undertakings in connection with (among other things) the conduct of the SPP offer.

The Underwriter may terminate the Underwriting Agreement if any of the following events occur (with some events being subject to materiality) (with some events being subject to materiality):

- (a) Tranche 2 under the Placement being terminated or withdrawn;
- (b) a change in law that does or is likely to prohibit, restrict or regulate the offer of shares under the SPP;
- (c) the Company being in breach of a significant or material contract;
- (d) ASX making an official statement indicating that it will not grant official quotation of the shares offered under the SPP or if ASX suspends trading in the Company's shares for more than one business day;
- (e) the Company varying the timetable (other than as permitted under the Underwriting Agreement);
- (f) the Company being in material default of the terms of, or breaches any warranty provided under, the Underwriting Agreement;
- (g) the Company failing to comply with its constitution, statute, legally binding requirement of ASIC (or any governmental agency) or the ASX Listing Rules;
- (h) the Company altering its capital structure or constitution (without prior written consent of the Underwriter);
- (i) the Company disposing of a material part of its business or ceasing to carry on its business;
- (j) an insolvency event occurring in relation to the Company;
- (k) the Company not being able to issue the shares under the SPP (or shortfall shares, if any);
- (l) the Company withdrawing from the SPP or Placement;
- (m) a cleansing notice in connection with the SPP or Placement becoming defective, or if any amendment, update or correction to a cleansing notice is required;
- (n) an act of terrorism, or outbreak of hostility or disruption occurring;
- (o) this Booklet containing a misleading or deceptive statement, or omitting to state a fact such that the omission is misleading or deceptive; and
- (p) the Company charging the whole, or substantial part of its business of property.

Neither the Underwriter nor any of its directors, officers, employees, representatives or agents have authorised or caused the issue of, and take no responsibility for, this Booklet

C Terms and Conditions of the SPP

Important Notice

If you participate in the SPP by completing and returning the Application Form or by making a payment by BPAY or EFT, you are accepting the risk that the market price of Shares may change between the Record Date, the date on which you send in the Application Form or make a payment by BPAY or EFT and the Issue Date. This means that, up to and/or after the Issue Date, you may be able to buy Shares on the ASX at a lower price than the Issue Price.

Please read these terms and conditions carefully, as you will be bound by them in participating in the SPP. Shareholders accepting the SPP Offer will also be bound by the constitution of the Company.

The Important notice and disclaimer, Key Dates, and Key SPP Information sections of this Booklet form part of these terms and conditions.

2. Offer

- 2.1 White Rock Minerals Ltd (**Company**) offers each Eligible Shareholder the opportunity to purchase up to \$30,000 worth of SPP Shares under the Share Purchase Plan (**SPP**) subject to and in accordance with the terms and conditions set out below.
- 2.2 In these terms and conditions, **SPP** means the offer in clause 1.1.
- 2.3 The SPP opens on Tuesday 9 June 2020 and closes at 5.00 pm (Melbourne time) on Thursday 9 July 2020 (or such other date as the Company determines, in its absolute discretion).
- 2.4 If you choose not to participate in the SPP, your right to participate lapses at the Closing Date, being 5.00 pm (Melbourne time) on Thursday 9 July 2020 (or such other date as the Company determines, in its absolute discretion).
- 2.5 The SPP is non-transferable and, therefore, Eligible Shareholders cannot transfer their right to purchase SPP Shares to a third party.
- 2.6 The SPP to each Eligible Shareholder (whether as a Custodian or on its own account) is made on the same terms and conditions.
- 2.7 All references to \$ or dollars in this Booklet are references to Australian dollars unless otherwise indicated.

3. Eligible Shareholders

- 3.1 You are eligible to participate in the SPP if you:
 - (a) were registered on the Register as a Shareholder at 7.00 pm (Melbourne time) on Wednesday 27 May 2020 (**Record Date**);
 - (b) have a registered address in either Australia or New Zealand at that time; and
 - (c) are not in the United States, a US Person or a person acting for the account or benefit of a US Person.
- 3.2 The SPP is also extended to Eligible Shareholders who are Custodians, in accordance with clauses 3.2 and 4.5 below.
- 3.3 The SPP is not made to Shareholders with a registered address outside of Australia or New Zealand.

4. Joint holders/Custodians

- 4.1 If two or more persons are registered on the Register as jointly holding Shares, they are taken to be a single registered holder of Shares for the purposes of determining whether they are an Eligible Shareholder and a certification given by any of them is taken to be a certification given by all of them.
- 4.2 Subject to these terms and conditions. Eligible Shareholders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding Shares.

5. Applications for SPP Shares

- 5.1 Eligible Shareholders may apply for SPP Shares to the value of \$3,000, \$5,000, \$10,000, \$15,000, \$20,000 or \$30,000. Eligible Shareholders may not apply for SPP Shares with a value of more than \$30,000.
- 5.2 No brokerage or other transaction costs will apply to the acquisition of SPP Shares.
- 5.3 Eligible Shareholders who wish to apply for SPP Shares must either:
 - (a) complete the enclosed Application Form and forward it with a cheque drawn for the appropriate amount from an Australian financial institution made payable to "White Rock Minerals Ltd" and crossed "Not Negotiable" in the enclosed business reply envelope so that it is received prior to 5.00 pm (Melbourne time) on Thursday 9 July 2020. Shareholders in New Zealand will need to affix the appropriate postage to the reply paid envelope;
 - (b) make a payment for the appropriate amount via BPAY in accordance with the instructions on the Application Form so that it is received prior to 5.00 pm (Melbourne time) on Thursday 9 July 2020; or
 - (c) make a payment for the appropriate amount via EFT in accordance with the instructions on the Application Form so that it is received prior to 5.00 pm (Melbourne time) on Thursday 9 July 2020.
- 5.4 Eligible Shareholders who receive more than one offer under the SPP (for example, because they hold Shares in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP Shares but may not apply for SPP Shares with an aggregate value of more than \$30,000.
- 5.5 If you wish to subscribe for SPP Shares as a Custodian for one or more Eligible Beneficiaries, you must also complete and submit a Custodian Certificate that contains further certifications and details (required under the terms of ASIC Instrument 2019/547) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected.
- 5.6 The Company and its officers and agents, may accept or reject your application for SPP Shares in whole or in part at their discretion including, without limitation, if:
 - (a) your application does not comply with these terms and conditions;
 - (b) it appears you are not an Eligible Shareholder;
 - (c) your Application Form and cheque, BPAY payment or EFT payment is not received by the Registry by the Closing Date;
 - (d) if paying by cheque, your Application Form is incomplete or incorrectly completed or is otherwise determined by the Company to be invalid;
 - (e) your cheque is dishonoured or has been incorrectly completed;
 - (f) it appears that you are applying to purchase more than \$30,000 worth of SPP Shares in aggregate (including as a result of Shares you hold directly, jointly or through a

custodian or nominee arrangement) or your application is for a value of shares other than \$3,000, \$5,000, \$10,000, \$15,000, \$20,000 or \$30,000;

- (g) payment of the application monies is not submitted in Australian currency or, if payment is made by cheque, the cheque is not drawn on an Australian financial institution; or
- (h) the amount of your BPAY payment, EFT payment or cheque is not equal to the amount of your application. If this occurs, the Company will:
 - (i) refund in full your application monies and not allot any SPP Shares to you; or
 - (ii) allot to you the number of SPP Shares that would have been allotted had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies.

5.7 If you are entitled to a refund of all or any of your application monies, the refund will be paid to you, without interest, as soon as is practicable:

- (a) by direct credit to your nominated account (as recorded on the Register) or cheque; or
- (b) by returning your Application Form and cheque, if not processed, to your registered address (as recorded on the Register).

6. Issue Price

6.1 The Issue Price per SPP Share will be \$0.003 per SPP Share, which is the same price at which Placement Shares were offered to investors under the Placement.

6.2 The current Share price can be obtained from the ASX at www.asx.com.au.

6.3 By applying for SPP Shares, you agree to pay the Issue Price per SPP Share for the number of SPP Shares calculated under clause 6.1 or, if there is a scale back, the number of SPP Shares calculated under clause 9.

7. Number of SPP Shares to be issued

7.1 If you apply for SPP Shares, you will apply for a certain value, rather than a certain number, of SPP Shares. If your application is accepted, the Company will divide the value of your application monies by the Issue Price (as determined under clause 5.1) in order to determine the number of SPP Shares which, subject to scale back, will be issued to you.

7.2 If this calculation produces a fractional number, the number of SPP Shares issued will be rounded up to the nearest whole SPP Share.

7.3 The Company will not issue SPP Shares to an applicant if the issue of those SPP Shares, either alone or in conjunction with the issue of Shares under any other applications, would contravene any law, the Corporations Act, the listing rules of the ASX or ASIC Instrument 2019/547.

8. Issue

8.1 SPP Shares will be issued on the Issue Date.

8.2 SPP Shares will rank equally with existing Shares as at the Issue Date.

8.3 The Company will apply to ASX for the quotation of SPP Shares. It is anticipated that SPP Shares will be quoted on the ASX on or around Friday 17 July 2020.

8.4 The Registry will send you a holding statement, confirming the issue of SPP Shares, on or around Friday 17 July 2020.

9. Acknowledgements

9.1 By returning an Application Form with a cheque or making a payment via BPAY or EFT, you:

- (a) are deemed to have accepted the SPP offer and you irrevocably and unconditionally agree to the terms and conditions of the SPP and the terms and conditions of the Application Form and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;
- (b) warrant that all details and statements in your application are true and complete and not misleading;
- (c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn);
- (d) agree that your application is only effective when received by the Company and not when it is posted;
- (e) warrant that you are an Eligible Shareholder and are eligible to lawfully participate in the SPP and apply for SPP Shares, in each case in accordance with these terms and conditions as well as any applicable laws;
- (f) acknowledge that no interest will be paid on any application monies held pending the issue of SPP Shares or subsequently refunded to you for any reason;
- (g) acknowledge that the Company and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (h) agree to pay the Issue Price per SPP Share up to the maximum of:
 - (i) the value you have selected on the Application Form; or
 - (ii) the maximum value of your BPAY payment, EFT payment or cheque;
- (i) acknowledge and agree that:
 - (i) you are not in the United States and are not a US Person or a person acting for the account or benefit of a US Person;
 - (ii) the SPP Shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the SPP Shares may not be offered or sold without registration under the Securities Act or unless the SPP Shares are offered, sold or otherwise transferred in a transaction exempt from, or not subject to, the registration requirements of the Securities Act, and the securities laws of any state or any other jurisdiction in the United States;
 - (iii) you have not, and will not, send this Booklet or any materials relating to the SPP to any person in the United States, a US Person or a person acting for the account or benefit of a US Person nor to any person located in any other country outside Australia and New Zealand;
 - (iv) if in the future you decide to sell or otherwise transfer the SPP Shares, you will only do so in the regular way for transactions on the ASX where neither you nor any person acting on your behalf know, or have reason to know, that the sale has been pre-arranged with, or that the purchaser is, or is acting for the benefit or account of, a person in the United States or a US Person; and
 - (v) if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia, New Zealand or such other country as the Company may consent in compliance with applicable laws, and you have not sent this Booklet, or any materials relating

to the SPP, to any person outside Australia, New Zealand and such other country as the Company may consent in compliance with applicable laws;

- (j) if you are applying on your own behalf (and not as a Custodian), acknowledge and agree that:
 - (i) you are not applying for SPP Shares with an application price of more than \$30,000 under the SPP (including by instructing a Custodian to acquire SPP Shares on your behalf under the SPP);
 - (ii) the total of the application price for the following does not exceed \$30,000:
 - (A) the SPP Shares the subject of the application;
 - (B) any other Shares issued to you under the SPP or any similar arrangement in the 12 months before the application;
 - (C) any other SPP Shares which you have instructed a Custodian to acquire on your behalf under the SPP; and
 - (D) any other Shares issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for Shares on your behalf under an arrangement similar to the SPP;
- (k) if you are a Custodian and are applying for SPP Shares on behalf of an Eligible Beneficiary on whose behalf you hold Shares, acknowledge and agree that:
 - (i) you are a Custodian (as that term is defined in ASIC Instrument 2019/547);
 - (ii) you held Shares on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply for SPP Shares on their behalf under the SPP and that that Eligible Beneficiary has been given a copy of this Booklet;
 - (iii) you are not applying for SPP Shares on behalf of any Eligible Beneficiary with an application price of more than \$30,000 under the SPP;
 - (iv) your application will not be accepted unless you duly complete and submit a Custodian Certificate in accordance with clause 4.5; and
 - (v) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading;
- (l) accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the Register;
- (m) are responsible for any dishonour fees or other costs the Company may incur in presenting a cheque for payment which is dishonoured;
- (n) agree to be bound by the constitution of the Company (as amended and as it may be amended from time to time in the future);
- (o) acknowledge that none of the Company, its officers, advisers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice;
- (p) acknowledge that the Company may at any time irrevocably determine that your application is valid, in accordance with the terms and conditions of the SPP, even if the Application Form is incomplete, contains errors or is otherwise defective; and
- (q) authorise the Company, and its officers and agents, to correct minor or easily rectified errors in, or omissions from, your Application Form and to complete the Application Form by the insertion of any missing minor detail.

10. Scale Back

- 10.1 The Company may be required to undertake a scale back of applications for SPP Shares if the SPP offer is oversubscribed.
- 10.2 To the extent that it is necessary to scale back the number of SPP Shares that will be issued under the SPP, the Company will scale-back each application having regard to the pro rata shareholding of Eligible Shareholders (as at the Record Date) who apply for SPP Shares.
- 10.3 If there is a scale back you may receive less than the parcel of SPP Shares for which you apply.
- 10.4 If a scale back produces a fractional number of SPP Shares when applied to your parcel, the number of SPP Shares you will be issued will be rounded down to the nearest whole number of SPP Shares.
- 10.5 If there is a scale back, the difference between the application monies received from you, and the number of SPP Shares allocated to you multiplied by the Issue Price will be refunded to you (without interest).

11. ASIC relief

- 11.1 This offer of SPP Shares under the SPP is made in accordance with ASIC Instrument 2019/547, which grants relief from the requirement to prepare a disclosure document for the SPP subject to certain requirements.
- 11.2 The Company has, prior to the release of this Booklet, given a notice to ASX that complies with the requirements of ASIC Instrument 2019/547.

12. Dispute resolution

- 12.1 The Company may settle, in any manner it determines, any difficulties, anomalies, or disputes which may arise in connection with, or by reason of, the operation of the SPP whether generally or in relation to any participant or any application for SPP Shares, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.
- 12.2 The powers of the Company under these terms and conditions may be exercised by the Directors or any delegate or representative of the Directors.

13. Variation and termination

- 13.1 The Company reserves the right at any time to:
 - (a) amend or vary these terms and conditions;
 - (b) waive strict compliance with any provision of these terms and conditions;
 - (c) withdraw the SPP or suspend or terminate the SPP;
 - (d) vary the timetable for the SPP, including the Closing Date; and
 - (e) not accept an application, not issue SPP Shares or issue SPP Shares to a value less than that applied for under the SPP by an Eligible Shareholder (including a Custodian applying on behalf of its Eligible Beneficiaries).
- 13.2 In the event that the SPP is withdrawn or terminated all application monies will be refunded. No interest will be paid on any money returned to you.

14. Privacy policy

- 14.1 The Company values your privacy and will take reasonable steps to protect your personal information in accordance with applicable data privacy laws and regulations. The Company and the Registry are bound by the Privacy Act 1988 (Cth) in relation to the collection, use and

disclosure of personal information about you. Chapter 2C of the Corporations Act requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. This information must continue to be included in the public register if you cease to be a securityholder.

- 14.2 The Company and the Registry may collect personal information to process your application, implement the SPP and administer your holding of Shares. The personal information contained in the Register is also used to facilitate payments and corporate communications (including financial results, annual reports and other information to be communicated to Shareholders) and to ensure compliance with legal and regulatory requirements, including Australian taxation laws and the Corporations Act.
- 14.3 Your personal information may be disclosed to joint investors, the Registry, securities brokers, third party service providers (including print and mail service providers), technology providers and professional advisers, related entities of the Company and its agents and contractors, as well as ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to the Australian Taxation Office and other government or regulatory bodies or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas where such personal information may not receive the same level of protection as under Australian law.
- 14.4 The Registry's privacy policy is available on their website: automicgroup.com.au.

15. Governing law and inconsistencies

- 15.1 These terms and conditions are governed by the laws in force in Victoria, Australia. Any dispute arising out of, or in connection with, these terms and conditions, or the SPP, will be determined by the courts of Victoria, Australia. By accepting the SPP, you agree to submit to the non-exclusive jurisdiction of the courts in Victoria, Australia. Other terms and conditions, rights and obligations of SPP Shares are contained in the constitution of the Company. The terms and conditions of the SPP prevail to the extent of any inconsistency with the Application Form.

D Glossary

The following definitions apply throughout this Booklet unless the context requires otherwise.

Application Form	your personalised application form enclosed with this Booklet.
ASIC	Australian Securities and Investments Commission.
ASX	ASX Limited ACN 008 624 691 or the market operated by it as the context requires.
Beneficiary	a person on whose behalf a Custodian is holding Shares at 7.00 pm (Melbourne time) on Wednesday 27 May 2020.
Closing Date	5:00 pm (Melbourne time) on Thursday 9 July 2020 (or such other date as the Company determines, in its absolute discretion).
Company	White Rock Minerals Ltd ABN 64 142 809 970
Corporations Act	the Corporations Act 2001 (Cth).
Custodian	a custodian as defined in section 4 of ASIC Instrument 2019/547.
Custodian Certificate	a certificate complying with section 8(2) of ASIC Instrument 2019/547.
Director	a director of White Rock Minerals Ltd.
Eligible Beneficiary	a Beneficiary of a Custodian with a registered address in Australia, New Zealand or such other country as the Company may consent in compliance with applicable laws, provided that such Beneficiary is not in the United States, a US Person or a person acting for the account or benefit of a US Person.
Eligible Shareholder	a Shareholder who is a registered holder of Shares at 7.00 pm (Melbourne time) on Wednesday 27 May 2020 with a registered address in either Australia or New Zealand, provided that such Shareholder is not in the United States, a US Person or a person acting for the account or benefit of a US Person.
Issue Date	Friday 17 July 2020 (or such other date as the Company determines, in its absolute discretion).
Issue Price	the price per SPP Share as determined under clause 5 of the terms and conditions of the SPP.
Offer Period	the period commencing on the Opening Date and ending on the Closing Date.
Opening Date	Tuesday 9 June 2020
Placement	the two-tranche placement of fully paid ordinary shares by the Company to institutional and professional investors to raise up to approximately \$5.85 million (before costs) announced on 28 May 2020.
Placement Shares	Shares issued under the Placement.
Record Date	7.00 pm (Melbourne time) on Wednesday 27 May 2020.

Register	the register of Shareholders.
Registry	Automic Pty Ltd ABN 27 152 260 814.
Securities Act	U.S. Securities Act of 1933, as amended.
Share	a fully paid ordinary share in White Rock Minerals Ltd.
Shareholder	a registered holder of Shares.
SPP	the share purchase plan offer made to Eligible Shareholders under this Booklet, as described in clause 1.1 of the terms and conditions of the SPP.
SPP Shares	new Shares to be offered to Eligible Shareholders under the SPP.
Underwriting Agreement	the underwriting agreement dated 28 May 2020 between the Company and the Underwriter.
Underwriter	Canaccord Genuity (Australia) Limited ABN 19 075 071 466.
US Person	has the meaning given in Rule 902 under the Securities Act.

D Corporate Directory

Company

White Rock Minerals Ltd (ASX: WRM)
ABN 64 142 809 970
12 Anderson Street West
Ballarat Victoria 3350, Australia
www.whiterockminerals.com.au

Registry

Automic Pty Ltd
Level 5, 126 Phillip Street
Sydney New South Wales 2000, Australia

Directors

Peter Lester, Non-Executive Chairman
Matthew Gill, Managing Director and Chief Executive Officer
Jeremy Gray, Non-Executive Director
Stephen Gorenstein, Non-Executive Director

Company Secretary

Shane Turner

[EntityRegistrationDetailsLine1Envelope]
[EntityRegistrationDetailsLine2Envelope]
[EntityRegistrationDetailsLine3Envelope]
[EntityRegistrationDetailsLine4Envelope]
[EntityRegistrationDetailsLine5Envelope]
[EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumberMasked]

ASX Code: WRM

Record Date: 27 May 2020

SHARE PURCHASE PLAN APPLICATION FORM

IMPORTANT: CLOSING DATE 5.00PM ON 9 JULY 2020 (UNLESS VARIED)

1: APPLICATION

White Rock Minerals Limited (**Company**) is offering its shareholders the opportunity to purchase up to A\$30,000 of fully paid ordinary shares in the Company (**Shares**) by way of a share purchase plan (**SPP**) to raise up to a maximum of A\$1.5million (before costs). The price per Share under the SPP is **A\$0.003**.

Eligible Shareholders may apply for any one of the following parcels described below:

Application Amount	Number of Shares	Application Amount	Number of Shares
<input type="checkbox"/> A\$3,000	1,000,000	<input type="checkbox"/> A\$15,000.00	5,000,000
<input type="checkbox"/> A\$5,000	1,666,667	<input type="checkbox"/> A\$20,000.00	6,666,667
<input type="checkbox"/> A\$10,000	3,333,334	<input type="checkbox"/> A\$30,000.00	10,000,000

2: PAYMENT - You can pay either by BPAY, Electronic Funds Transfer "EFT" or Cheque

Option A – BPAY



Biller Code: TBC

Ref No: [BPayCRN]

Contact your financial institution to make your payment from your cheque or savings account.

Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your options exercise electronically.

Option B – Electronic Funds Transfer (EFT)

The unique reference number which has been assigned to your Application is: **WRM[HolderId]**

Funds are to be deposited directly to following bank account:

Account name: Automic Pty Ltd

Account BSB: TBC

Account number:

Swift Code:

IMPORTANT: You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Due to the Government's direction and other restrictions under the Public Health (COVID-19 Restrictions on Gathering and Movement) Order 2020 and for the purposes of public health and safety, White Rock Minerals Limited encourages you to make payment by BPAY® or EFT.

Option C – CHEQUE

Cheque Number

BSB

Account Number

Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "White Rock Minerals Limited" and crossed "Not Negotiable". Return your cheque and this application form to: Automic Group, Level 5, 126 Phillip Street, Sydney New South Wales 2000 by the Closing Date.

3: PROVIDE YOUR CONTACT DETAILS & ELECT TO BE AN E-SHAREHOLDER

Return to our Share Registry by email to hello@automicgroup.com.au

Telephone Number

Contact Name (PLEASE PRINT)

Email Address

WRM[HolderID]

INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Offer under the Share Purchase Plan is optional and is available exclusively to shareholders who are registered as holders of fully paid ordinary shares in the Company as at the record date and whose address is in Australia or New Zealand (**Eligible Shareholders**).

If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

HOW TO APPLY FOR SHARES UNDER THE SPP

1 Application

As an Eligible Shareholder, you can apply for up to a maximum of \$30,000 worth of Shares. Eligible Shareholders can select one of the following parcels prescribed overleaf.

In order to comply with ASIC Instrument 2019/547, the maximum value of New Shares each eligible shareholder (irrespective of the size of their shareholding) may apply for under this Offer is \$30,000 (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s). This limit will apply even if you receive more than one offer from the Company (for example, because you are a joint holder of shares or because you hold more than one shareholding under separate share accounts).

If the Company receives an amount that does not equal one of the amounts specified overleaf the Company may accept the payment at their discretion and refund any excess Application money (without interest) to the Eligible Shareholder. If the Company receives a subscription of over \$30,000 worth of New Shares by a shareholder through multiple applications or joint holdings, the Company may refund any excess Application money (without interest) to the Eligible Shareholder.

No fractions of Shares will be issued.

2 Payment

Payment by BPAY: You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately.

You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such shares for which you have paid.

Payment by EFT: You can make a payment via Electronic Funds Transfer "EFT". Multiple acceptances must be paid separately. Applicants should be aware of their financial institution's cut-off time and any associated fees with processing a funds transfer.

Please ensure you use your unique reference number located on the reverse page. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time. The Company and the Share Register accept no responsibility for delayed or misdelivered Application Forms or payments.

Payment by Cheque: Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "White Rock Minerals Limited" and crossed "Not Negotiable". Please ensure sufficient funds are held in your account. If you provide a cheque for an incorrect amount the Company may treat you as applying for as many New Shares as your cheque will pay for. Your completed Application Form and cheque must be received by the Share Registry: Automic Group, GPO Box 5193 Sydney NSW 2001 prior to the close of the Entitlement Offer at 5.00pm (Melbourne Time) on 9 July 2020.

If you make a payment by BPAY, EFT or Cheque and the Company receives an amount which is not equal to either A\$3,000, A\$5,000, A\$10,000, A\$15,000, A\$20,000 or A\$30,000, the Company may accept the payment at their discretion. Your payment must be for a minimum of A\$3,000. Payment must be received by the Share Registry by 5.00 pm (Melbourne Time) on 9 July 2020.

Due to the Government's direction and other restrictions under the Public Health (COVID-19 Restrictions on Gathering and Movement) Order 2020 and for the purposes of public health and safety, White Rock Minerals Limited encourages you to make payment by BPAY® or EFT.

3 Contact Details & Elect to be an e-Shareholder

As a valued shareholder in White Rock Minerals Limited, you can help minimise the costs of printing and mailing by electing to receive all shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way. Please enter your details and return to our Share Registry by email to hello@automicgroup.com.au.

IMPORTANT INFORMATION

1. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
2. If you do not wish to purchase shares under the Share Purchase Plan, there is no need to take action.
3. Please ensure you have read and understood the terms and conditions of the Share Purchase Plan in the Share Purchase Plan Booklet accompanying this Application Form and this section entitled "Important Information" before making payment by BPAY®, EFT or Cheque.
4. The offer for shares under the Share Purchase Plan is non-renounceable. Applications can only be accepted in the name printed on the Application Form.
5. If you are a custodian, trustee or nominee within the meaning of "Custodian" as defined in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, you must complete and submit an additional schedule that contains further certifications and details (Schedule) that must be provided before your application will be received. The Schedule can be obtained by contacting the Share Registry on the telephone number set out below. Applications received by Custodians that are not accompanied by the Schedule will be rejected.
6. For applicants that are not required to complete the Schedule, by making payment by BPAY®, EFT or Cheque, you certify that the aggregate of the payment paid by you for:
 - the parcel of Shares indicated on this Application Form or BPAY® payment; and
 - any other Shares applied for by you, or which you have instructed a custodian to acquire on your behalf under the Share Purchase Plan or any other similar arrangement in the 12 months prior to making payment by BPAY® does not exceed A\$30,000.
7. The maximum subscription limitation of \$30,000 will apply even if an Eligible Shareholder has received more than one Application Form (whether in respect of a joint holding or because the applicant has more than one holding under separate security accounts).
8. The Company reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the shares for which they have applied as the Company may scale back applications in its discretion.
10. By making payment of application monies, you certify that:
 - you wish to apply for shares under the Share Purchase Plan as indicated on this Application Form;
 - you have read and understood the terms and conditions of the Share Purchase Plan;
 - you agree to be bound by the Constitution of the Company and the terms and conditions of the Share Purchase Plan;
 - you agree to accept any lesser number of shares than the number of shares applied for; and
 - you are not in the United States and are not acting for the account or benefit of a person in the United States and have not sent any offering materials relating to the SPP offer to any person in the United States.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 9:00am and 5:00pm (AEDT).