

ASX RELEASE

ASX Code: ESE

9 June 2020

Results of Annual General Meeting

Life sciences company eSense-Lab Limited (ASX:ESE) ('eSense' or 'the Company') wishes to advise the results of the Annual General Meeting held today. All resolutions were passed by a poll.

Details of each resolution and proxy vote are attached in accordance with the requirements of the ASX listing Rule 3.13.2 and section 251AA of the Corporations Act 2001.

This announcement has been authorised by the Board of Directors of eSense.

Ends

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About eSense-Lab | Registered office: Suite 6, 295 Rokeby Road, Subiaco Western Australia, Australia 6008

eSense-Lab Ltd (ASX:ESE) is a life sciences company creating virtual plant-based products for medicinal and recreational consumption. Headquartered in Israel, eSense-Lab combines genetics, mRNA expression, phytochemical characterisation and unique formulations to generate comprehensive models of rare or high value plants. With multi-disciplinary research and development expertise, eSense has game-changing techniques and unique reverse-engineering capabilities, placing it at forefront of the growing international terpene market. eSense has created virtual cannabis, with all the characteristics of the real plant, without the psychoactive and heavily regulated cannabinoid compound, for mass consumer consumption.

To learn more, please visit www.esense-lab.com.



Results of meeting

Name of entity

eSense Lab Limited

ABN/ACN/ARSN/ARBN

616 228 703

Date of meeting

09 June 2020

Resolutions voted on at the meeting					If decided by poll/valid					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%		Number	Number	Number	Number
1A	Re-election of Benjamin Karasik as a Director	Passed	Poll	N/A	24,375,201	99.85	37,692	0.15	7,000	24,375,199	37,692	7,000	0
1B	Re-election of Piers Lewis as a Director	Passed	Poll	N/A	24,375,201	99.85	37,692	0.15	7,000	24,375,199	37,692	7,000	0
1C	Resolution 1C withdrawn prior to the meeting												
2	Election of Director, Dr James Ellingford	Passed	Poll	N/A	34,451,765	99.47	183,648	0.53	47,000	34,451,763	183,648	47,000	0
3	Approval of Company's CEO Employment Terms	Passed	Poll	N/A	33,653,857	97.27	944,056	2.73	84,500	33,653,855	944,056	84,500	0
4	Reappointment of Independent Registered Public Accounting Firm BDO Ziv Haft	Passed	Poll	N/A	33,796,163	97.68	801,750	2.32	84,500	33,796,161	801,750	84,500	0
5	Approval to Issue of Placement Securities ASX Listing Rule 7.1	Passed	Poll	N/A	34,436,457	99.43	198,956	0.57	47,000	34,436,455	198,956	47,000	0
6	Approval to Issue of Placement Securities to Listing Rule 10.11 Related Parties.	Passed	Poll	N/A	28,210,463	97.06	854,750	2.94	133,385	28,210,461	854,750	133,385	0
7	Approval to Issue of Placement Securities to Listing Rule 10.11 Related Parties.	Passed	Poll	N/A	28,836,613	99.21	228,600	0.79	133,385	28,836,611	228,600	133,385	0
8	Approval to Issue of Securities on Conversion of Loan Notes	Passed	Poll	N/A	28,922,998	99.22	228,600	0.78	47,000	28,922,996	228,600	47,000	0
9	Approval to Issue of Lead Manager Securities to Everblu Capital	Passed	Poll	N/A	27,734,803	96.26	207,706	0.74	1,256,089	27,734,801	207,706	1,256,089	0
10	Approval to Issue of Loan Repayments Securities to Everblu Capital	Passed	Poll	N/A	28,935,498	99.26	216,100	0.74	47,000	28,935,496	216,100	47,000	0

11	Approval of an Increase in the Number of Equity Securities that can be Issued by the Company under ASX Rule 7.1A	Passed	Poll	N/A	33,111,858	99.06	314,466	0.94	1,256,089	33,111,856	314,466	1,256,089	0
12	Re-Adoption of the Company's Share Incentive Plan	Passed	Poll	N/A	33,125,493	99.10	300,831	0.90	1,256,089	33,125,491	300,831	1,256,089	0