10 June 2020 ASX Code: DTZ

COMPANY PRESENTATION ANNUAL GENERAL MEETING – 10 JUNE 2020

Dotz Nano Limited (ASX:DTZ) ("Dotz" or "The Company"), an advanced technology company developing, manufacturing and commercialising marking, tracing and verification solutions held its Annual General Meeting in Melbourne, Victoria today.

Please find attached a copy of a presentation made by the CEO, Mr Uzi Breier after the Annual General Meeting.

This announcement has been authorised for release by the Board.

Ian Pamensky

Company Secretary

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About Dotz Nano Limited

Dotz Nano Limited (ASX: DTZ) is a technology leader in research, production and marketing of anti-counterfeiting, authentication and tracing solutions. Dotz has strong, established distributors in North America, Europe, Japan and Australia as well as scientific collaborations and partnerships with leading academic institutes.

Its unique products ValiDotz, BioDotz, Fluorensic and InSpec are exceptional solutions for numerous applications, such as: anti-counterfeiting, brand & reputation protection, oil & gas industry, liquids tagging, lubricants and DEF authentication, polymers tagging and bio-imaging.

To learn more about Dotz, please visit the website and corporate video via the following link www.dotz.tech

End-2-end security marking tracing and authentication solution

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Chairman's Comments:

- ✓ Board revamp complete
- ✓ Cost reductions to assist with Covid19 impacts worked well to ride through a difficult period
- ✓ Wage reductions across Board, Management and entire Team
- ✓ Focus on customized Research and Developments to deliver financial outcomes to Dotz
- ✓ Focus on commercializing the technology
- ✓ Mask is first of a number of examples when the technology can be adapted to suit B to B needs.
- ✓ Multitude of opportunities being evaluated by Management
- ✓ Fund raising expected July











CUTTVISION

To disrupt the anti-counterfeiting and tracing industry by providing a game-changing end-2-end security and tracing solution, that is:

- Marking the product with no impact to properties
- Economical & Eco-friendly
- Accompanied by on-site detectors
- Extensive markers portfolio
- Withstand harsh conditions
- Impossible to reverse-engineer



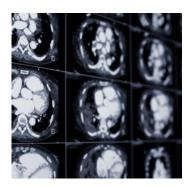
Oil & Gas Traces



Marking Lubricants



Engineered Plastic



Bio Imaging



Sport Equipment



Medical Equipment



Agro-Chemicals



In-Plant tagging

The challenge I:

Product protection and Brand authentication



Medical supplies



Industrial fluids



Premium consumer products



Industrial products



Safety and health

\$2.2 TRILLION OF PRODUCTS ARE COUNTERFEITED

3.3% of the world's GDP, and rising

REGULATIONS BECOMING STRICTER

VALIDATING PRODUCT OWNERSHIP BECOMES COMMON

COVID19 HAS CAUSED A HUGE WAVE OF FAKE PPE AND MEDICAL ESSENTIALS EQUIPMENT

The challenge II:

Special Tracers for Drilling Fluids

MILLIONS OF DOLLARS ARE LOST

TO DELAYED ANALYSIS RESULTS

Need tracing materials that can sustain harsh

conditions like high temperature

Must have the ability to get results on the spot



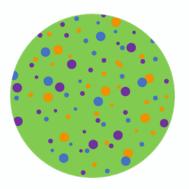
The challenge III:

Anti-counterfeiting after the CoronaVirus



- New work methodologies that require stage monitoring
- Wave of fake goods that will require quick online identification methods
- Demand for accurate data on source of the materials
- Ability to track counterfeited products worldwide
- Countries must take more measures to protect their national products

Tag



Dotz markers

Tag products with in-material unique invisible markers

Trace



Dotz detectors

Trace the markers with an on the spot pocket size detectors.

Verify



Dotz cloud

Verify products authenticity with a cloud based smart dashboard that provides real-time data and insights, identifies and predicts* infringements and products authentication breaches.

Tag, trace and verify solution, for products authenticity anywhere throughout the supply chain in real-time.



Quality assurance



IP protection



Product liability



Brand protection

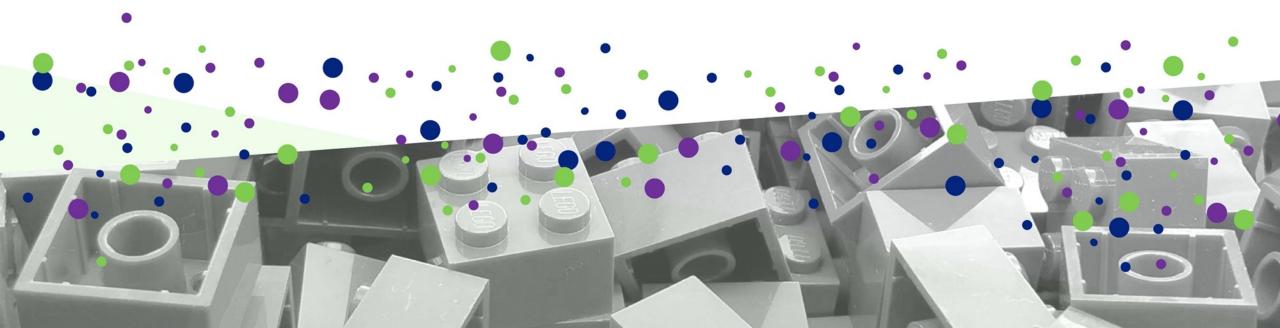


Product traceability



Minimize brand's grey market risk

Dotz solutions usage



Strategic Plan: Milestones Achieved

Protecting Plastics



- Penetrating into the plastic
- On-site/Real-time Authentication
- No effect on the plastic

First deal to mark doping test tubes – AUD\$130K PO received!

Protecting Lubricants



- Only known existing solution to
 Penetrate into the oil
- No impact on oil properties
- On-site/real time authentication

Second deal marking base-oils & greases Aud \$300K – PO received

Marking face Mask



- On mask marking
- Smartphone application
- Multiple layers of protection

Third deal – Aud\$1.6M



Thank you

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