Announcement Summary

Entity name

DOTZ NANO LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 18, 2020

The Proposed issue is:

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Tranche 1 Unquoted Options UNL OPT EXP 17/06/2022 and exercisable at \$0.09	4,629,630

Proposed +issue date

Thursday June 18, 2020

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of +Entity

DOTZ NANO LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

Registration Number

ABN

71125264575

1.3 ASX issuer code

DTZ

1.4 The announcement is

1.5 Date of this announcement

Thursday June 18, 2020

1.6 The Proposed issue is:

☑ A placement or other type of issue

Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☑ No

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ✓ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on ASX?

☑ No

ASX +Security Code

+Security Description

New class-code to be confirmed

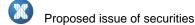
Tranche 1 Unquoted Options UNL OPT EXP 17/06/2022 and exercisable at \$0.09

+Security Type

Options

Maximum Number of +securities proposed to be issued

4,629,630



Purpose of the issue

As announced on 26 November 2019, the Company entered into an agreement to receive further funding from the Southern Israel Bridging Fund (SIBF) of \$1 million, to be paid in 2 Tranches of \$500,000 with an issue price of \$0.036 per Ordinary Share and the issue of 1 unquoted option for each 3 Ordinary Shares issued. These Shares represent Tranche 1 (Tranche 2 payable on 1 August 2020).

Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

+security?

AUD - Australian Dollar

AUD

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

⊗ No

Options details

+Security Currency Exercise Price Expiry date

AUD - Australian Dollar AUD 0.0900 Friday June 17, 2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

DTZ: ORDINARY FULLY PAID

Please provide any further information relating to the principal terms of the +securities

As announced on 26 November 2019, the Company entered into an agreement to receive further funding from the Southern Israel Bridging Fund (SIBF) of \$1 million, to be paid in 2 Tranches of \$500,000 with an issue price of \$0.036 per Ordinary Share and the issue of 1 unquoted option for each 3 Ordinary Shares issued. These Shares represent Tranche 1 (Tranche 2 payable on 1 August 2020).

Part 7C - Timetable

7C.1 Proposed +issue date

Thursday June 18, 2020

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