Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	VitalHarvest Freehold Trust (VHT)		
ACN/ARSN	626 537 362		
1. Details of substantial holder (1) Name	Regal Funds Management Pty Ltd (RFM)		
ACN/ARSN (if applicable)	107 576 821		
The holder ceased to be a substantial holder on	18/06/2020		
The previous notice was given to the company on	31/10/2019		
The previous notice was dated	29/10/2019		

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
26/03/2020	REGAL FUNDS MANAGEMENT PTY LTD	BUY	\$0.64 p/share	1,500,000 ORDINARY	1,500,000
26/03/2020 - 18/06/2020	REGAL FUNDS MANAGEMENT PTY LTD	SELL	\$0.64 - \$0.85 p/share	7,215,820 ORDINARY	7,215,820

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000	

Signature			
print name	Philip King	capacity	Director
sign here	Philip Ky	date	22/06/2020
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