

ASX ANNOUNCEMENT

25 June 2020

Notification of Estimate of Distribution - Appendix 3A

Vitalharvest Freehold Trust (ASX:VTH) owns Australia's largest citrus and berry portfolio and leases these assets exclusively to Costa Group Holdings Ltd (ASX:CGC).

In accordance with requirements under Appendix 3A of the Listing Rules, VTH intends to make a distribution to Unitholders for the period ending 30 June 2020.

The estimated distribution for the period ending 30 June 2020 is 1.50 cents per unit. Due to the calculation of the 2H variable rent component being received by VTH post 30 June 2020, this estimate excludes the 2H variable rent component.

A final distribution amount will be confirmed in conjunction with the release of the VTH FY20 financial accounts on or about 31 August 2020.

END.

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About Vitalharvest

Vitalharvest owns one of the largest aggregations of berry and citrus farms in Australia. These are located in prime growing locations in New South Wales, South Australia and Tasmania and are leased to Costa Group (ASX:CGC).

Vitalharvest provides investors with exposure to agricultural property assets whose earnings profile and underlying value are exposed to the growing global agricultural demand for healthy, nutritious food. These assets provide agricultural diversification by way of crop type, climatic region, water source and product end markets.

Vitalharvest is an agricultural real estate investment trust managed by Primewest Agrichain Management Pty Ltd (ACN 625 505 455) AR No. 001264243.

This announcement has been authorised for release by The Trust Company (RE Services) Limited (ABN 45 003 278 831) (Responsible Entity), part of Perpetual Limited (ASX:PPT), the responsible entity for the Vitalharvest Freehold Trust ARSN 626 537 362.