

Company Announcements Office Australian Securities Exchange Level 4, North Tower 525 Collins Street Melbourne VIC 3000

29 June 2020

Dimerix Limited (ASX: DXB) - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Dimerix Limited (ASX: DXB) under section 708A(5)(e) of the *Corporations Act* 2001 (Cth) (Act).

Dimerix Limited has completed a placement of shares in accordance with its announcement to the ASX dated 22 June 2020.

Dimerix Limited confirms that:

- 1. it has issued 16,222,580 fully paid ordinary shares at an issue price of \$0.36 per share to professional and sophisticated investors without disclosure to investors under part 6D.2 of the Act;
- 2. this notice is being given under paragraph 5(e) of section 708A of the Act;
- 3. as at the date of this notice, Dimerix Limited has complied with:
 - a. the provisions of Chapter 2M of the Act; and
 - b. section 674 of the Act; and
- 4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Kind regards

May

Hamish George

Company Secretary & CFO

Dimerix Limited